Balochistan Public Opinion Survey Government Performance, Service Delivery, and Citizens Priorities

— Findings from a Provincial Public Opinion Study by IPOR

Data Collection Period
29th Nov — 22nd Dec 2025

About IPOR

Institute for Public Opinion Research (IPOR) is an independent research institution with ability to gauge public opinion at its best on social issues, democracy and service delivery throughout Pakistan. IPOR is registered under section 32 of companies act, 1984 (XLVII of 1984) with the Security and Exchange Commission of Pakistan (SECP). IPOR's Executive Director is also a member of European Society for Opinion and Market Research (ESOMAR). It is globally recognized mark of excellence within and beyond the industry.

Disclaimer

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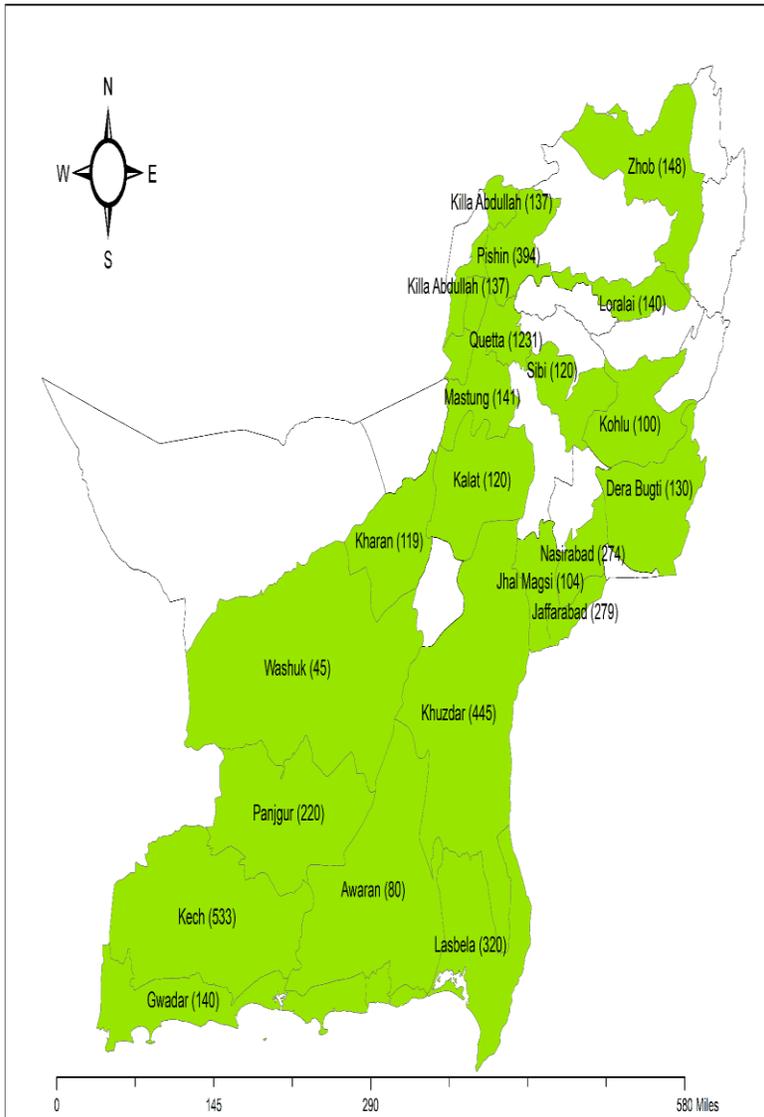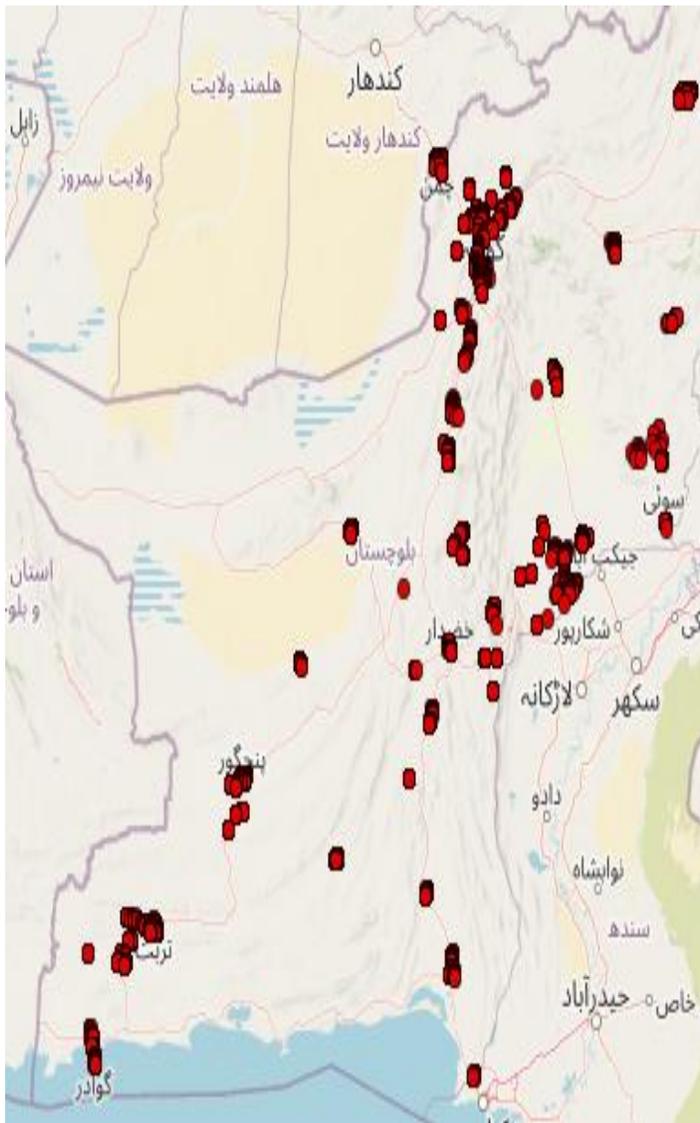
Sampling Methodology

Period **:**   29th November- 22nd December 2025

Survey Type :   In-person, in-home **Face-to-Face** interviews.

Eligibility **:**   Age 18+. The survey is a national representative sample of voting-age residents of Balochistan.

Total Respondents :   n = 5220

Response Rate :   Approximately 66% (Based on RR Formula developed by American Research Association)

Overall Margin of Error :   The Margin of Error is **±1.55**% at the mid-range with a confidence level of 95%.

- **A Three-stage** sampling design was employed. In the first stage, a sample of districts was selected from Balochistan to ensure provincial representation. In the second stage, primary sampling units (PSUs)—such as tehsils or enumeration blocks—were selected within each sampled district, with separate strata for rural and urban areas. In the third stage, households were randomly selected from each PSU to serve as the final sampling units for data collection.

- The **Probability-Proportional-to-Size (PPS)** method was used to select Primary Sample Units (PSUs). Households within each PSU were selected through "Random walk method". By which starting point was determined and by following the Right Hand Rule (RHR) pattern every nth household were selected for interviews.

- The **Kish Grid** was used to select respondents 18 years and older within these randomly selected household.

- The data was collected by using **CAPI** (Computer Assisted Personal Interview) technique.

- Interview teams were comprised of both males and females; the female respondents were interviewed by female interviewers and male respondents by male interviewers.

- The information in this report has been compiled in accordance with international standards for market and social research methodologies. Figures in charts and tables may not sum to 100 percent due to rounding error.
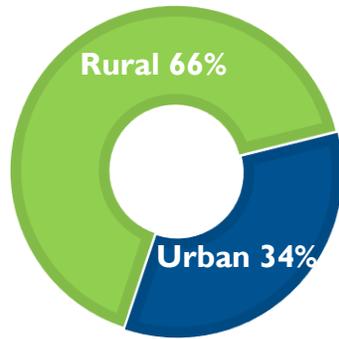
Sample Distribution

Sr No	Division	District	Sample Achieved	Percentage of Total Sample	
1	Kalat	Awaran	80	2%	Baloch
2	Kalat	Khuzdar	445	8%	Baloch
3	Kalat	Lasbela	320	6%	Baloch
4	Kalat	Kalat	120	2%	Baloch
5	Kalat	Mastung	141	3%	Baloch
6	Makran	Panjgur	220	4%	Baloch
7	Makran	Gwadar	140	3%	Baloch
8	Makran	Turbat	533	10%	Baloch
9	Nasirabad	Jaffarabad	279	5%	Baloch
10	Nasirabad	Nasirabad	274	5%	Baloch
11	Nasirabad	Jhal Magsi	104	2%	Baloch
12	Rakhshan	Kharan	119	2%	Baloch
13	Rakhshan	Washuk	45	1%	Baloch
14	Sibi	Dera Bugti	130	3%	Baloch
15	Sibi	Sibi	120	2%	Baloch
16	Sibi	Kohlu	100	2%	Baloch
17	Quetta	Pishin	394	8%	Pashto
18	Quetta	Killa Abdullah	137	3%	Pashto
19	Quetta	Quetta	1231	23%	Pashto
20	Zhob	Zhob	148	3%	Pashto
21	Loralai	Loralai	140	3%	Pashto
Total			5220	100%	

Survey Demographics

Urban /Rural

Rural 66%
Urban 34%

Gender

51% — Male
Female — 49%

Education

- Illiterate 36%
- Primary 10%
- Secondary 10%
- Matriculation 17%
- Intermediate 13%
- Graduate 10%
- Masters 4%

Income Level

- 25000 or Below — 39%
- 25001-50000 — 24%
- 50001-75000 — 7%
- 75001-100000 — 3%
- 100001-150000 — 2%
- More than 150000 — 5%
- Dk/NR — 20%

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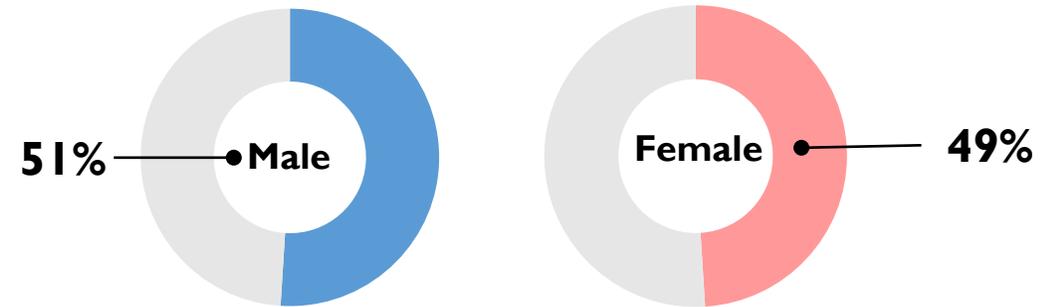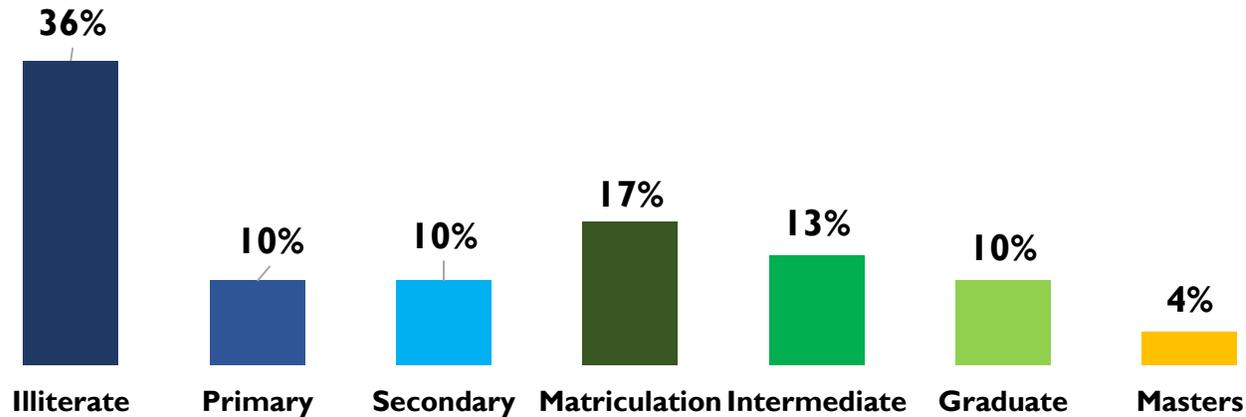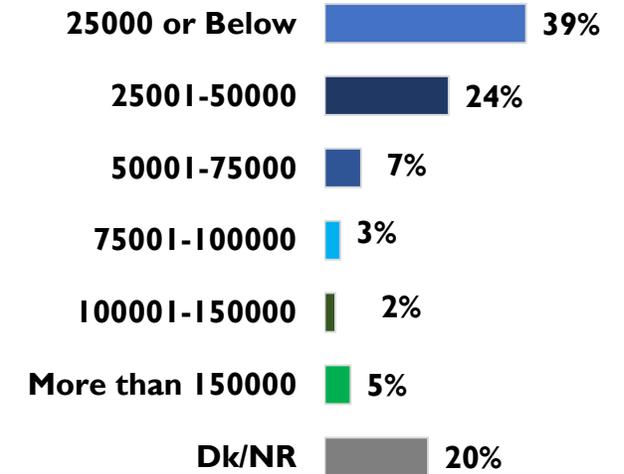
Survey Demographics

Age Group

- **Above 55** — 5%
- **41-55** — 21%
- **26-40** — 45%
- **18-25** — 29%

Census 2023

Pushto 34.03%
Brahvi 17.22%
Sindhi 3.81%
Saraiki 2.19%
Others 1.48%
Urdu 0.53%
Balochi 39.91%
Punjabi 0.59%
Shina* 0.01%
Kashmiri 0.05%
Hindko 0.17%

Occupation

- **Housewife** — 21%
- **Unemployed** — 17%
- **Labour** — 13%
- **Self Employed** — 10%
- **Business Person** — 10%
- **Farmer** — 8%
- **Student** — 8%
- **Teacher** — 3%
- **Private Job** — 6%
- **Government Job** — 4%
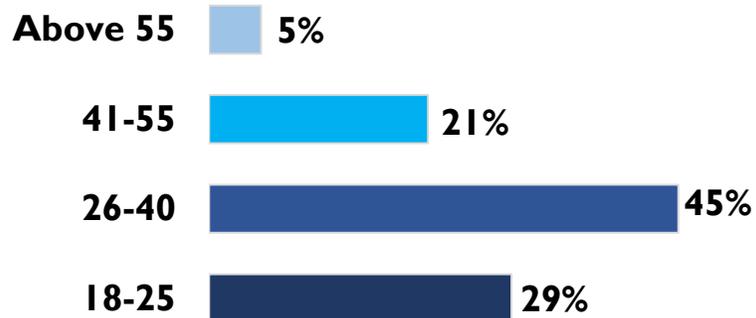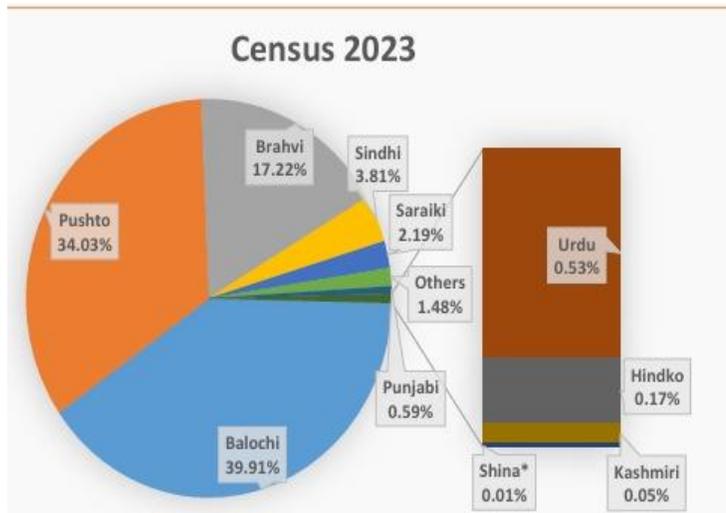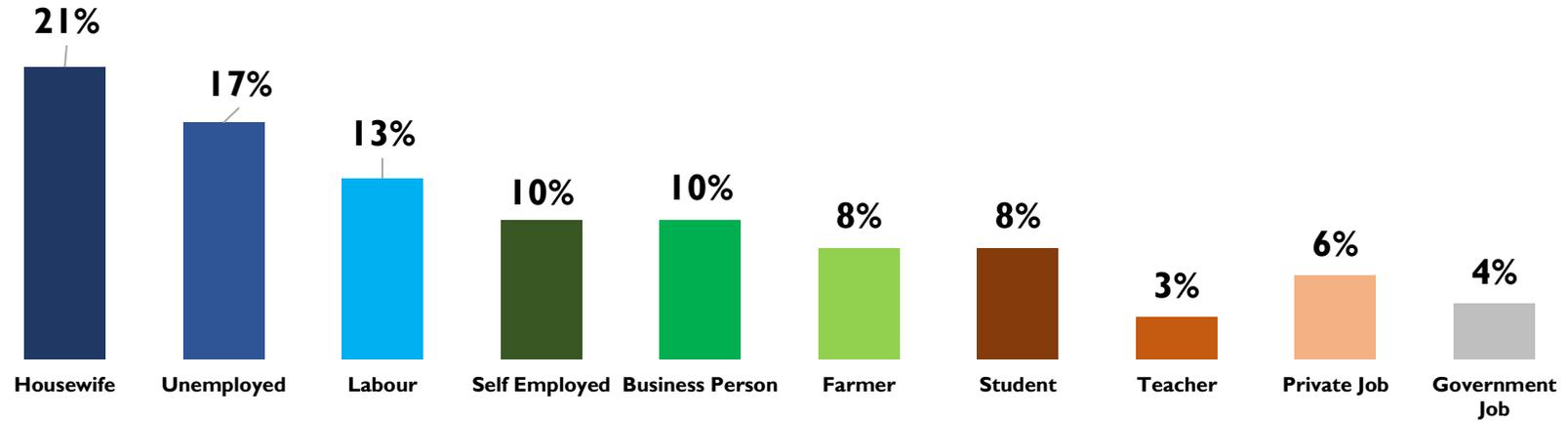
Mother Tongue*(Census 2023)

- **Pashtun** — 29%
- **Baloch** — 36%
- **Brahvi** — 17%
- **Sindhi** — 8%
- **saraiki** — 6%
- **Urdu** — 1%
- **Punjabi** — 1%
- **Hindku** — 1%
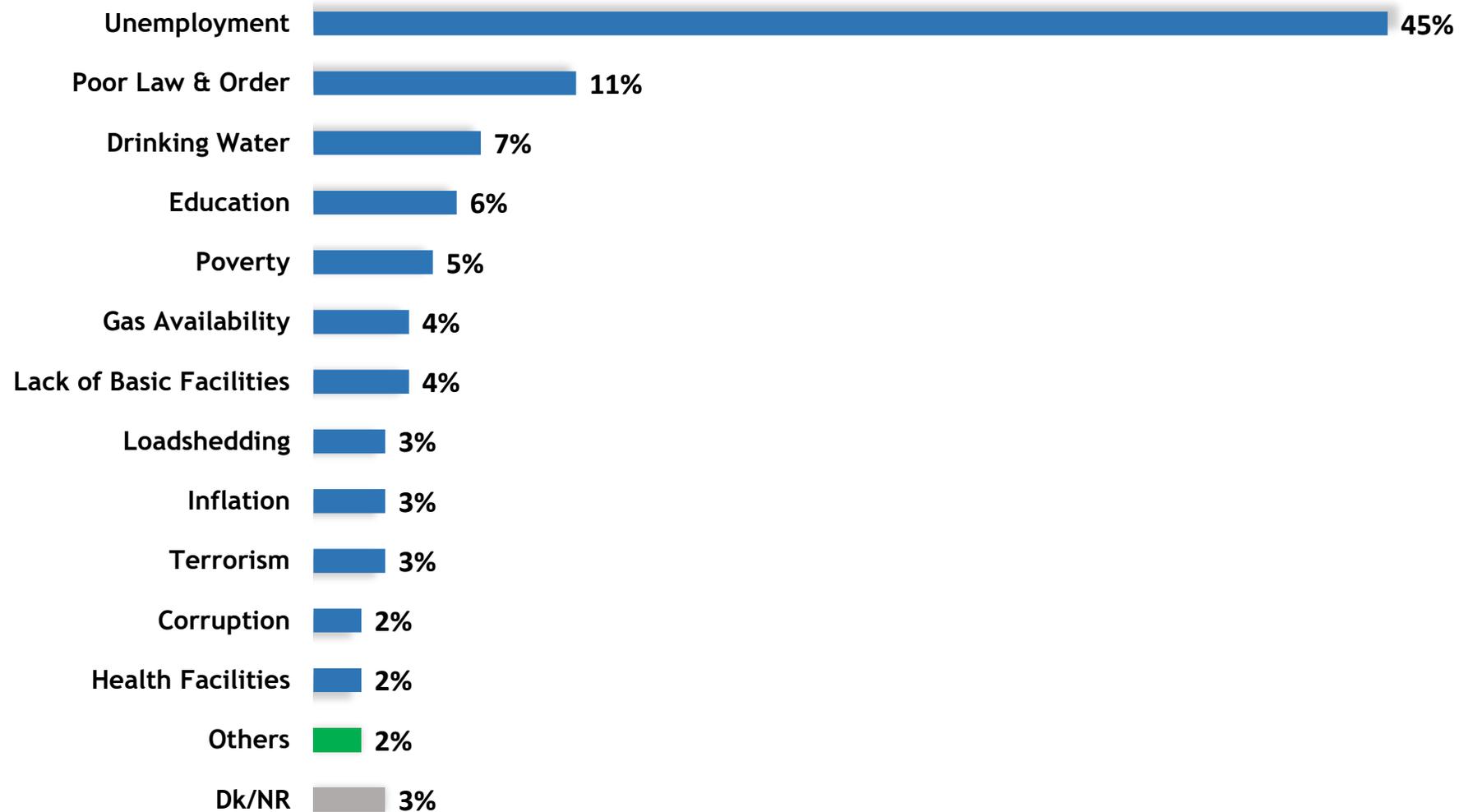- **Persian** — 1%
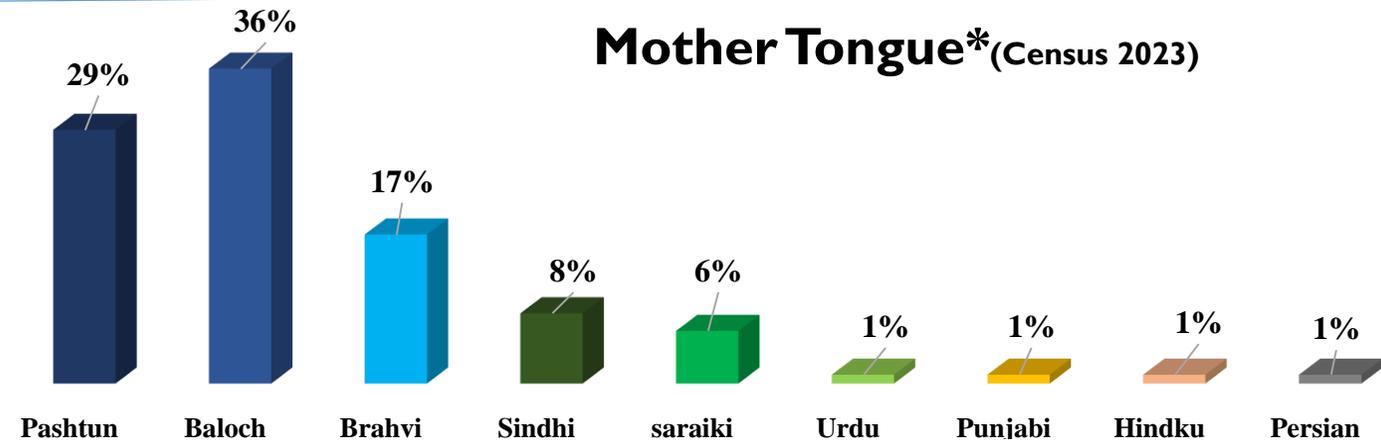
*(Census 2023: *-https://www.pbs.gov.pk/sites/default/files/population/2023/tables/table_11_balochistan_province.pdf)*
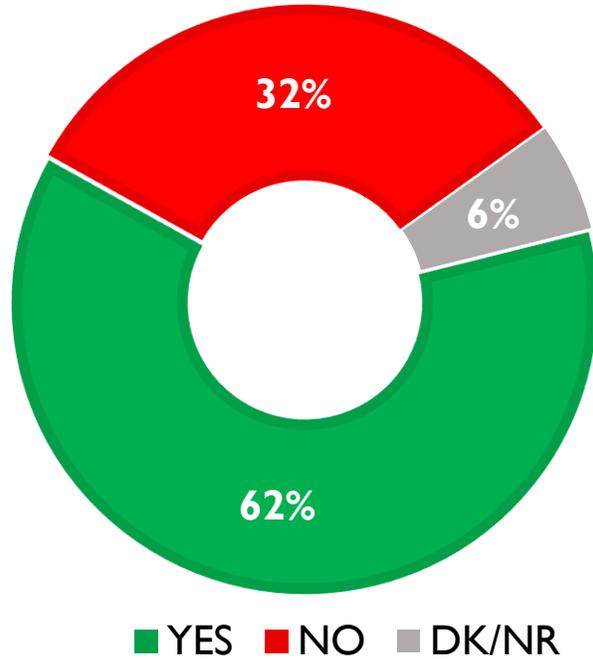
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Section "A"

Governance & Development Performance

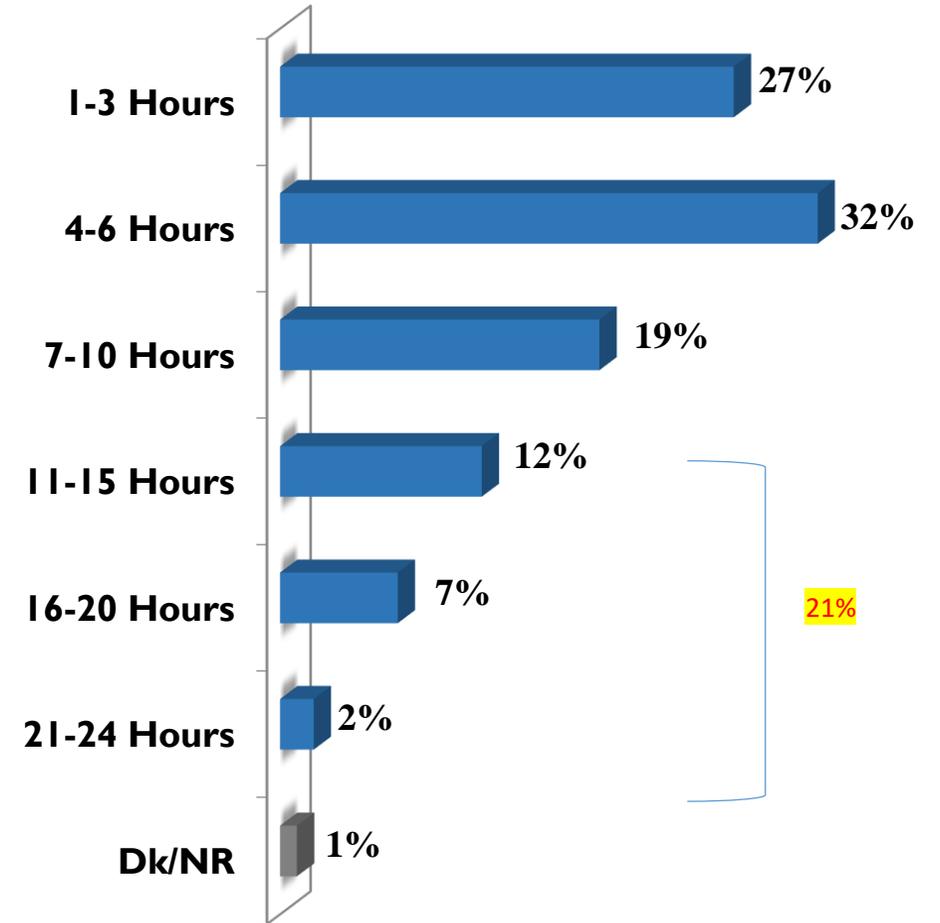What do you think is the most important problem facing Balochistan?

Problem	Percentage
Unemployment	45%
Poor Law & Order	11%
Drinking Water	7%
Education	6%
Poverty	5%
Gas Availability	4%
Lack of Basic Facilities	4%
Loadshedding	3%
Inflation	3%
Terrorism	3%
Corruption	2%
Health Facilities	2%
Others	2%
Dk/NR	3%

Is electricity available in your area?

- YES — 62%
- NO — 32%
- DK/NR — 6%

If yes, On average, how many hours of electricity does your household receive each day?

(Of those 62%, Who said "Yes")

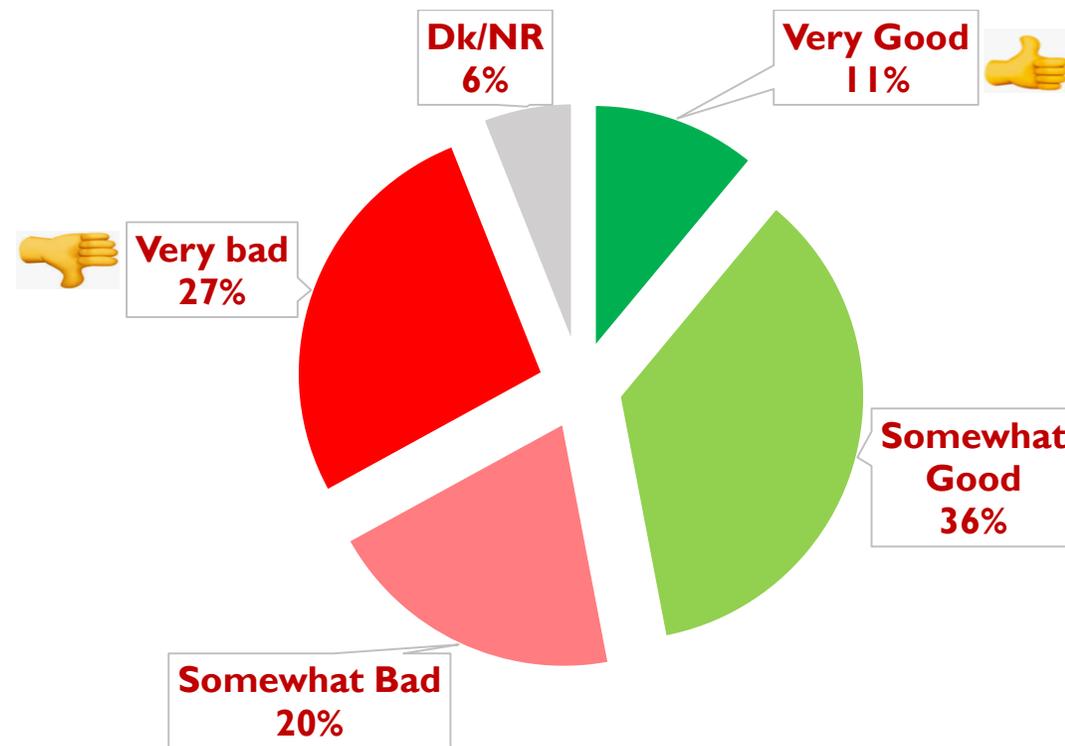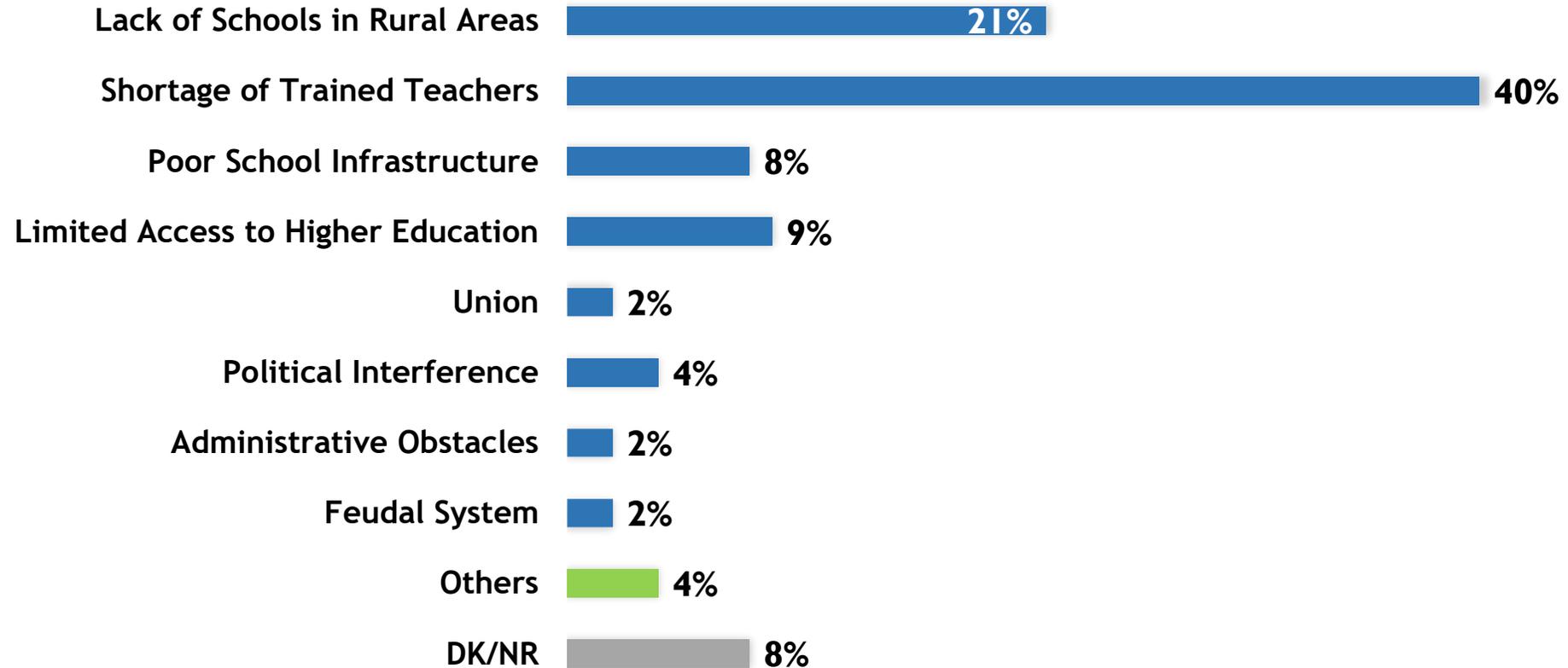| Hours	Percentage
1-3 Hours	27%
4-6 Hours	32%
7-10 Hours	19%
11-15 Hours	12%
16-20 Hours	7%
21-24 Hours	2%
Dk/NR	1%

21%

Section "B"

Education Sector

How do you perceive the quality of education in government schools in your area?

- **Dk/NR** 6%
- **Very Good** 11%
- **Somewhat Good** 36%
- **Somewhat Bad** 20%
- **Very bad** 27%

In your opinion, what is the main problem facing the education sector?

Lack of Schools in Rural Areas — **21%**
Shortage of Trained Teachers — **40%**
Poor School Infrastructure — **8%**
Limited Access to Higher Education — **9%**
Union — **2%**
Political Interference — **4%**
Administrative Obstacles — **2%**
Feudal System — **2%**
Others — **4%**
DK/NR — **8%**

Section "C"

Health Sector

Does your area have a functional government Basic Health Unit (BHU)?

Yes 44%

No 48%

DK/NR 8%
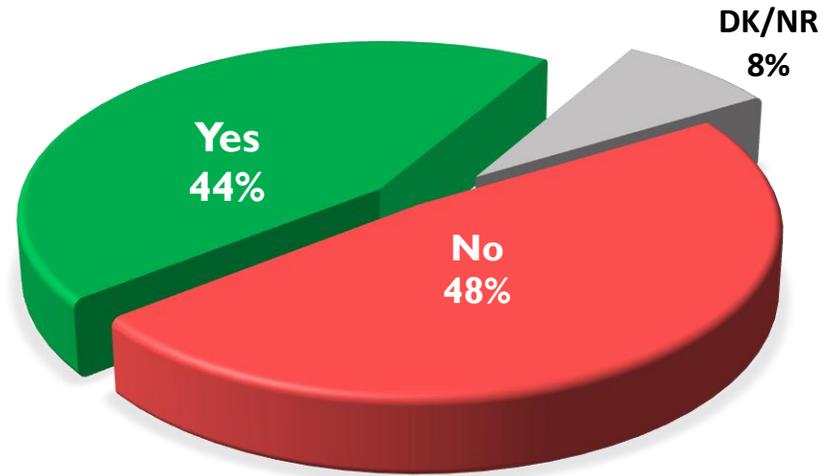
In your opinion, what is the biggest problem in government hospitals in Balochistan?
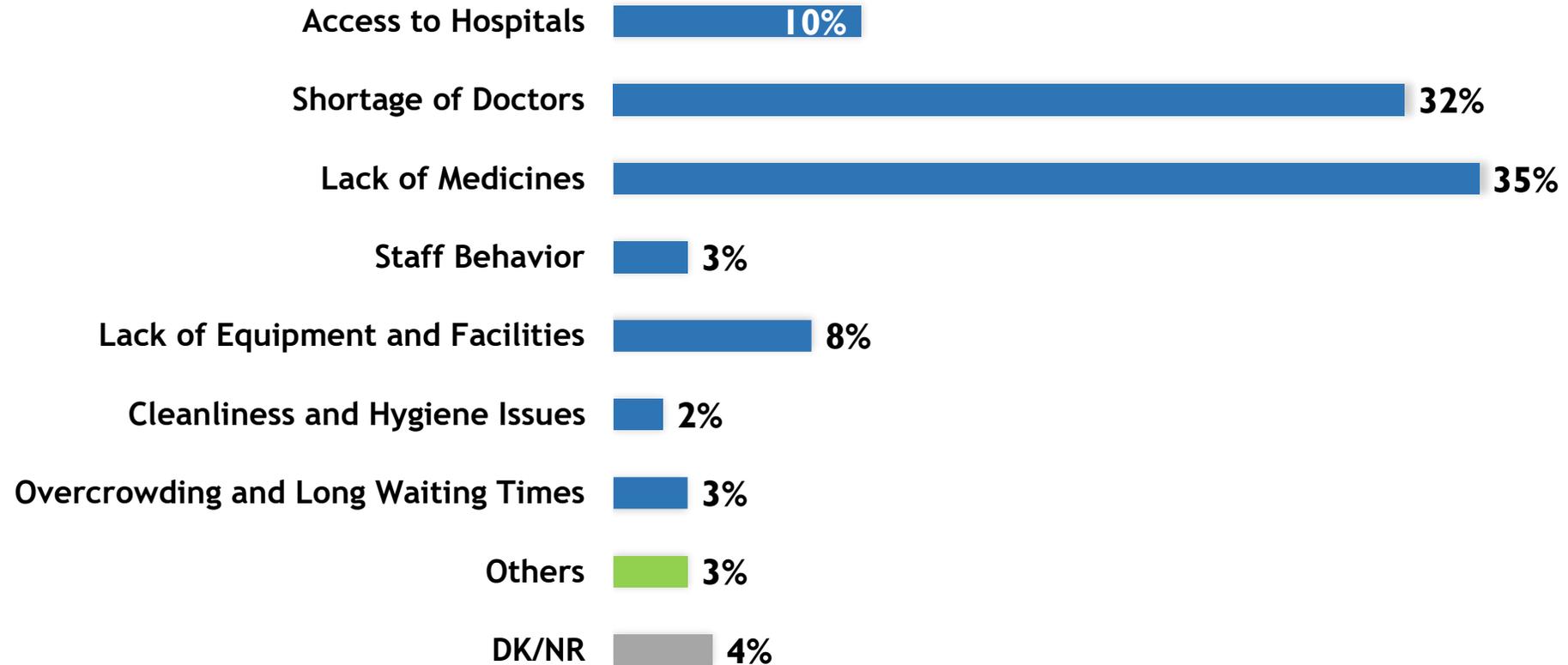
Category	Percentage
Access to Hospitals	10%
Shortage of Doctors	32%
Lack of Medicines	35%
Staff Behavior	3%
Lack of Equipment and Facilities	8%
Cleanliness and Hygiene Issues	2%
Overcrowding and Long Waiting Times	3%
Others	3%
DK/NR	4%
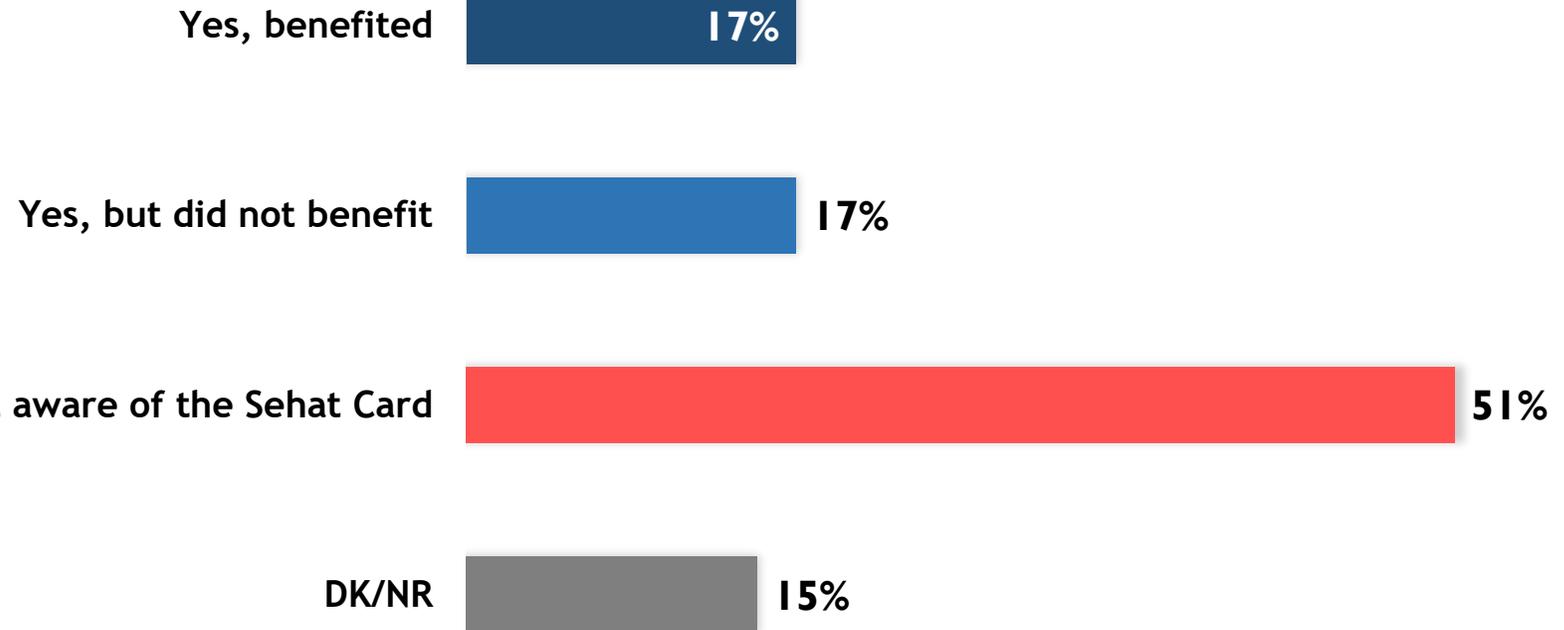
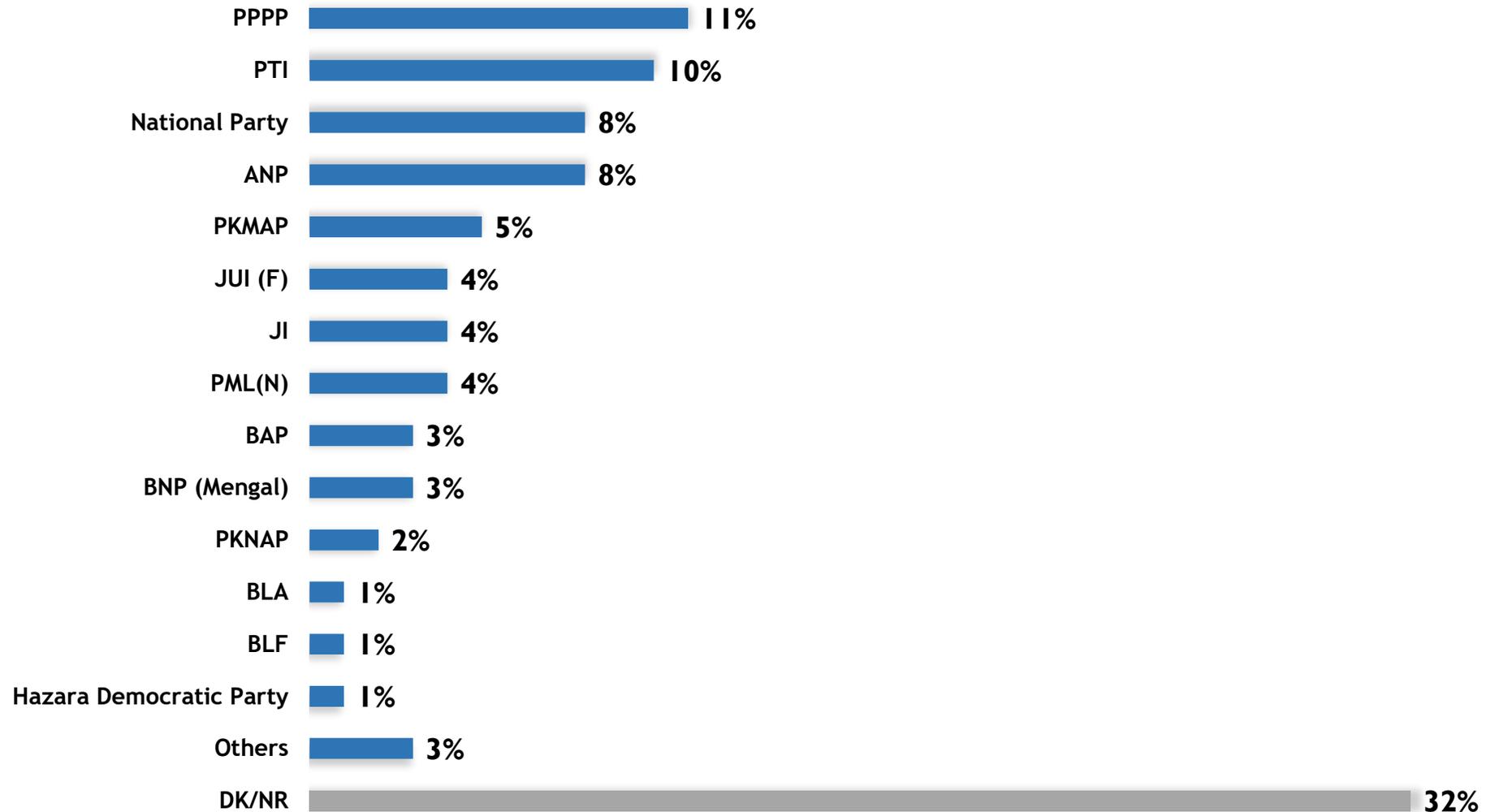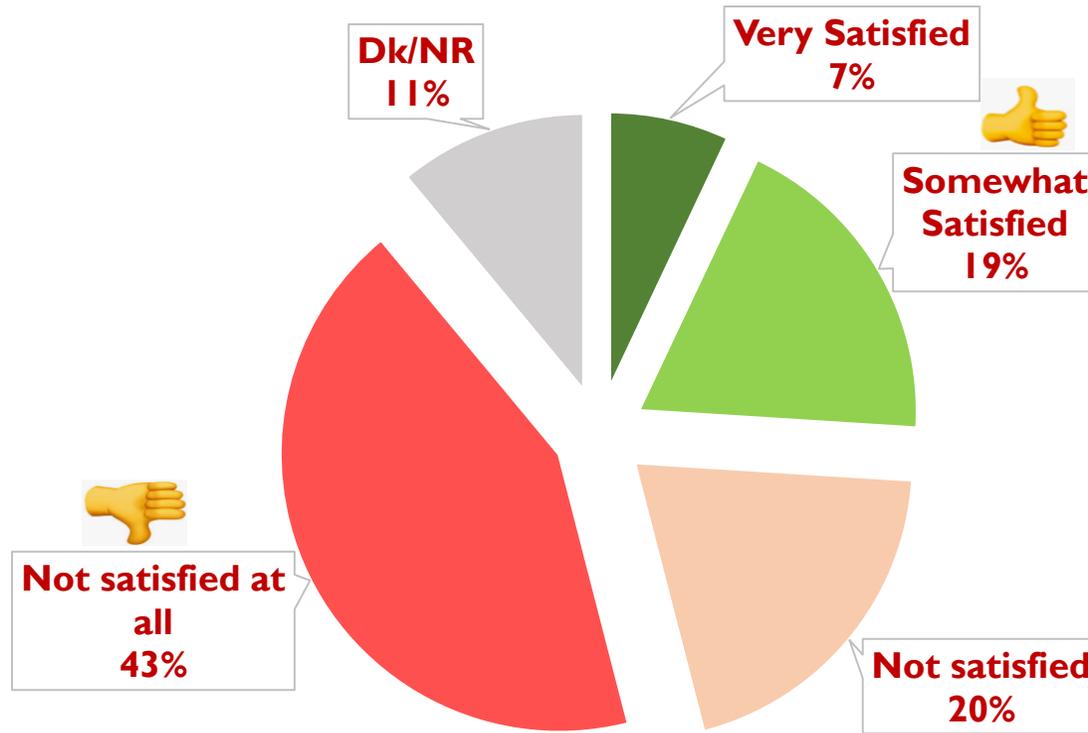# Section "D"

Political Situation

In your opinion, which political party or group best represents the interests of Balochistan?

Party	Percentage
PPPP	11%
PTI	10%
National Party	8%
ANP	8%
PKMAP	5%
JUI (F)	4%
JI	4%
PML(N)	4%
BAP	3%
BNP (Mengal)	3%
PKNAP	2%
BLA	1%
BLF	1%
Hazara Democratic Party	1%
Others	3%
DK/NR	32%

Are you satisfied with the performance of your elected representative (MPA / MNA)?

- Very Satisfied 7%
- Somewhat Satisfied 19%
- Not satisfied 20%
- Not satisfied at all 43%
- Dk/NR 11%

Enumerators Training

Field Pictures

Field Pictures

Thank You!

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