

A Public Opinion Survey On Current Political Situation With Comparative Performance Provincial Governments



December 22,2021-January 09, 2022

**Innovative Strategies,
Cutting Edge Technology,
Real Insight**

About IPOR

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Survey Methodology

Period :	December 22, 2021-January 09-2022
Eligibility :	Age 18+.
Response Rate :	Approximately 74%
Total Locations:	377 Mohallas/Villages
Margin of Error :	Not More than $\pm 2-3\%$ at 95% confidence level.
Sample size	= 3,769

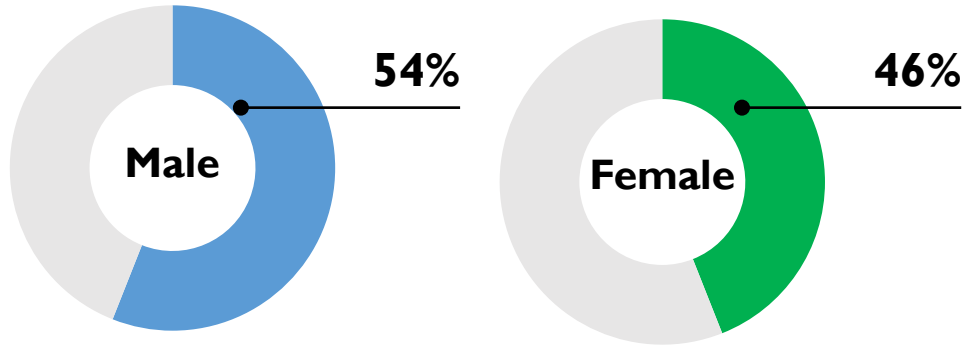
- A multi-stage probability sample was used. In the first stage, the sample was stratified into four provinces. In the second stage, the sample was further stratified into districts within each province it was divided into rural and urban categories. In the third stage, each district was further stratified by union councils/ Blocks/Villages.
- The Probability-Proportional-to-Size (PPS) method was used to select localities and household were selected through “Random walk method”. The Kish Grid was used to select respondents 18 years and older within these randomly selected household.
- From each location a cluster of 10 successful interviews were conducted.
- Interview teams were comprised of both of males and females; the female respondents were interviewed by female interviewers and male respondents by male interviewers.
- The information in this report has been compiled in accordance with international standards for market and social research methodologies.
- Figures in charts and tables may not sum to 100 percent due to rounding error.

Survey Method:
Computer Assisted Personal
Interviews
(CAPI)

Sample size= 3,769

Survey Demographic

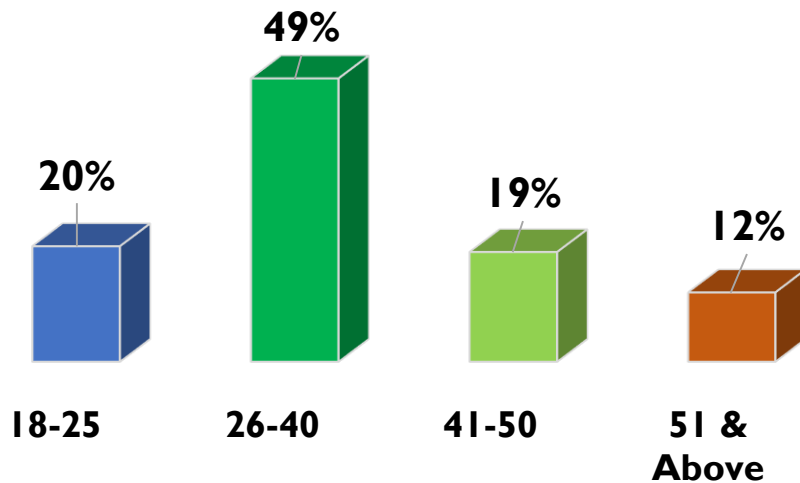
Gender



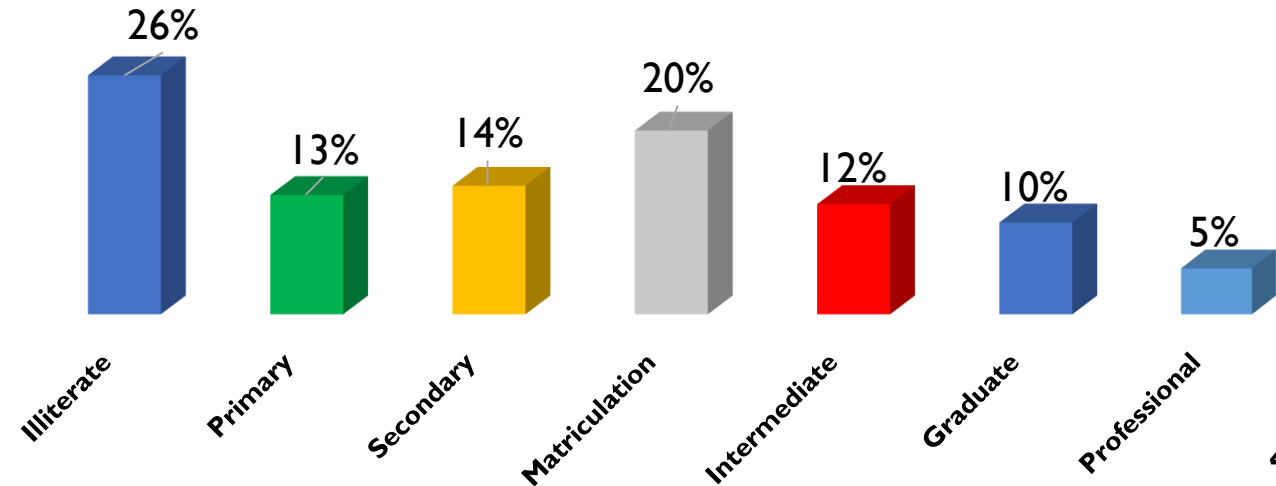
Provincial Sample

Sr.	Province	Sample	Percentage
1	Punjab	2035	54%
2	Sindh	867	23%
3	KP	641	17%
4	Balochistan	226	6%
Total		3769	100%

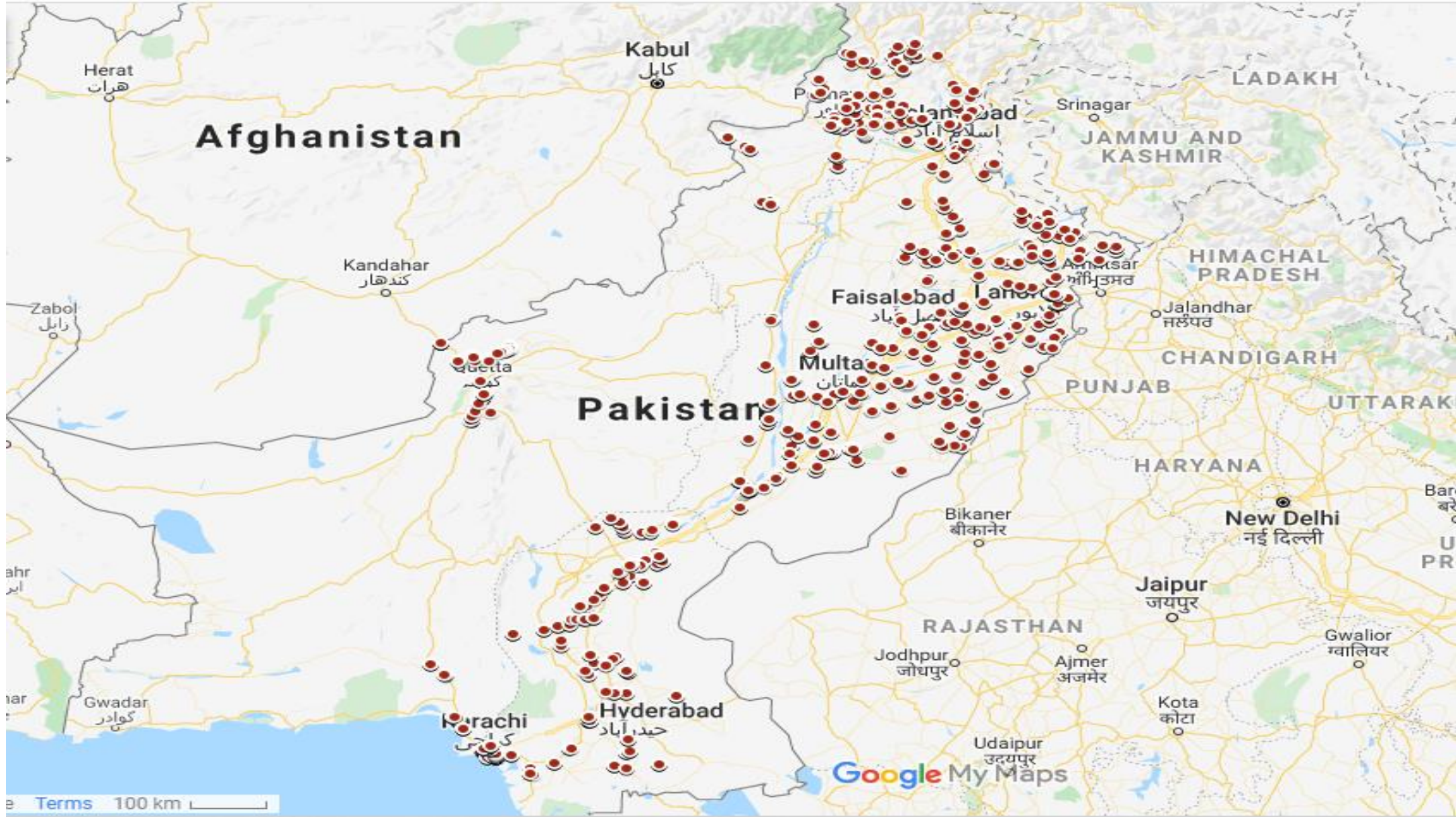
Age Group



Education



Heat map Data Collection Points

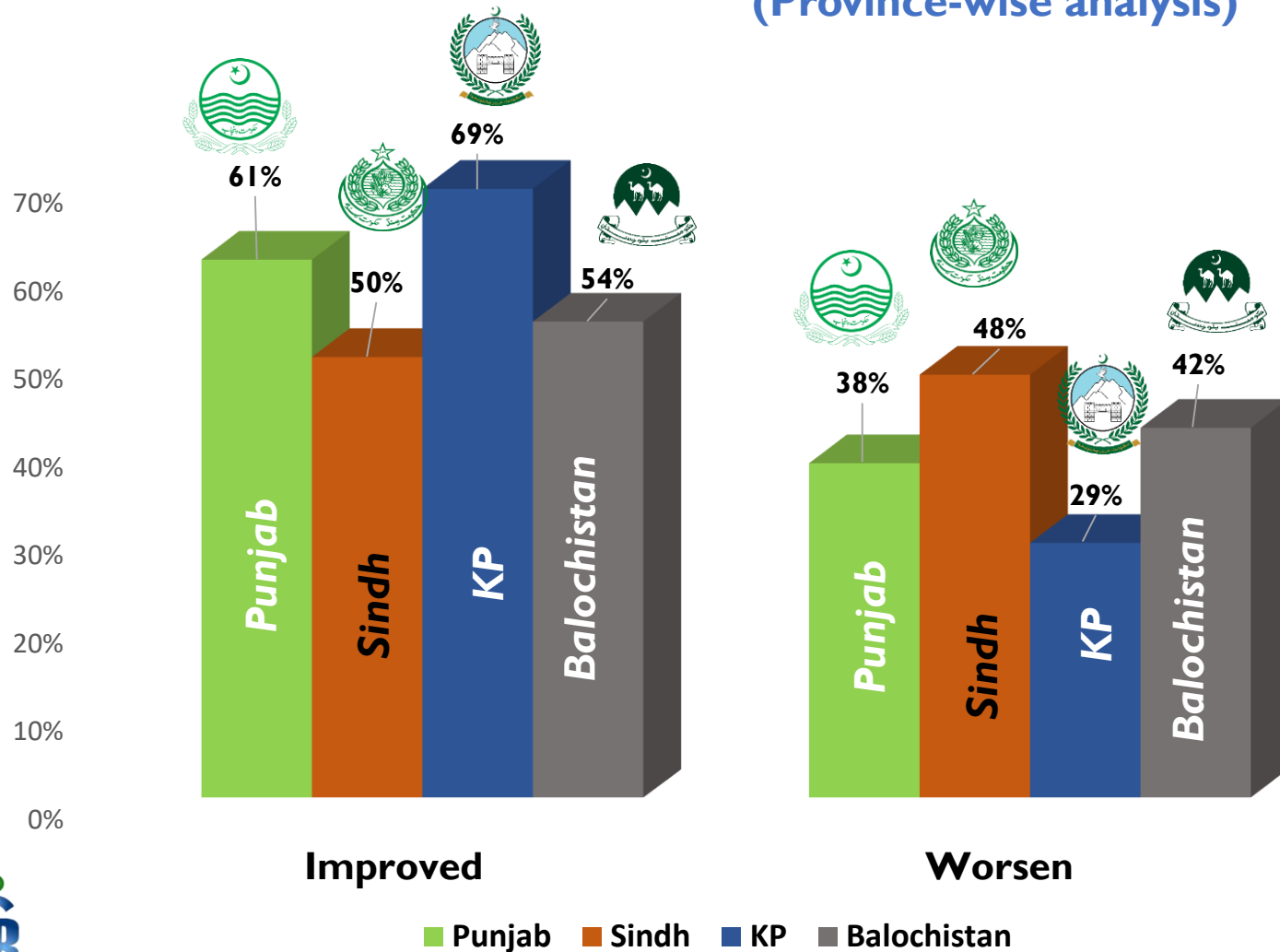




General Opinion About Service Delivery By Provincial Governments

Q: Over the last three years, in general, would you say that the services of government departments of your province have improved or got worsen?

(Province-wise analysis)

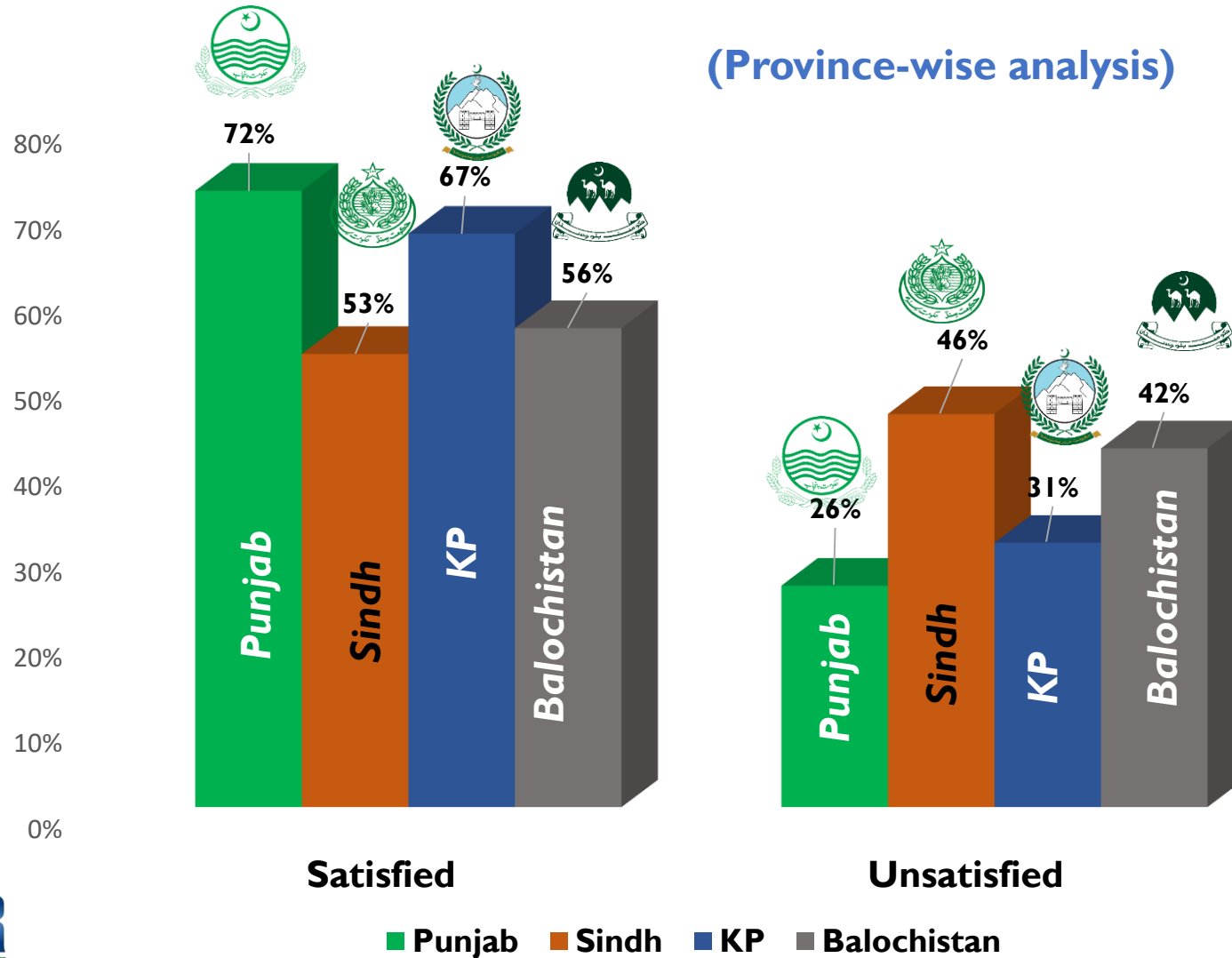


In KP the voters are generally much more satisfied followed by Punjab. Whereas the Sindh turns out in lowest in positive perception in services delivery

BASIC PUBLIC HEALTH FACILITIES

Q: Overall, are you satisfied with the basic public health facilities provided by your provincial government?

(Province-wise analysis)

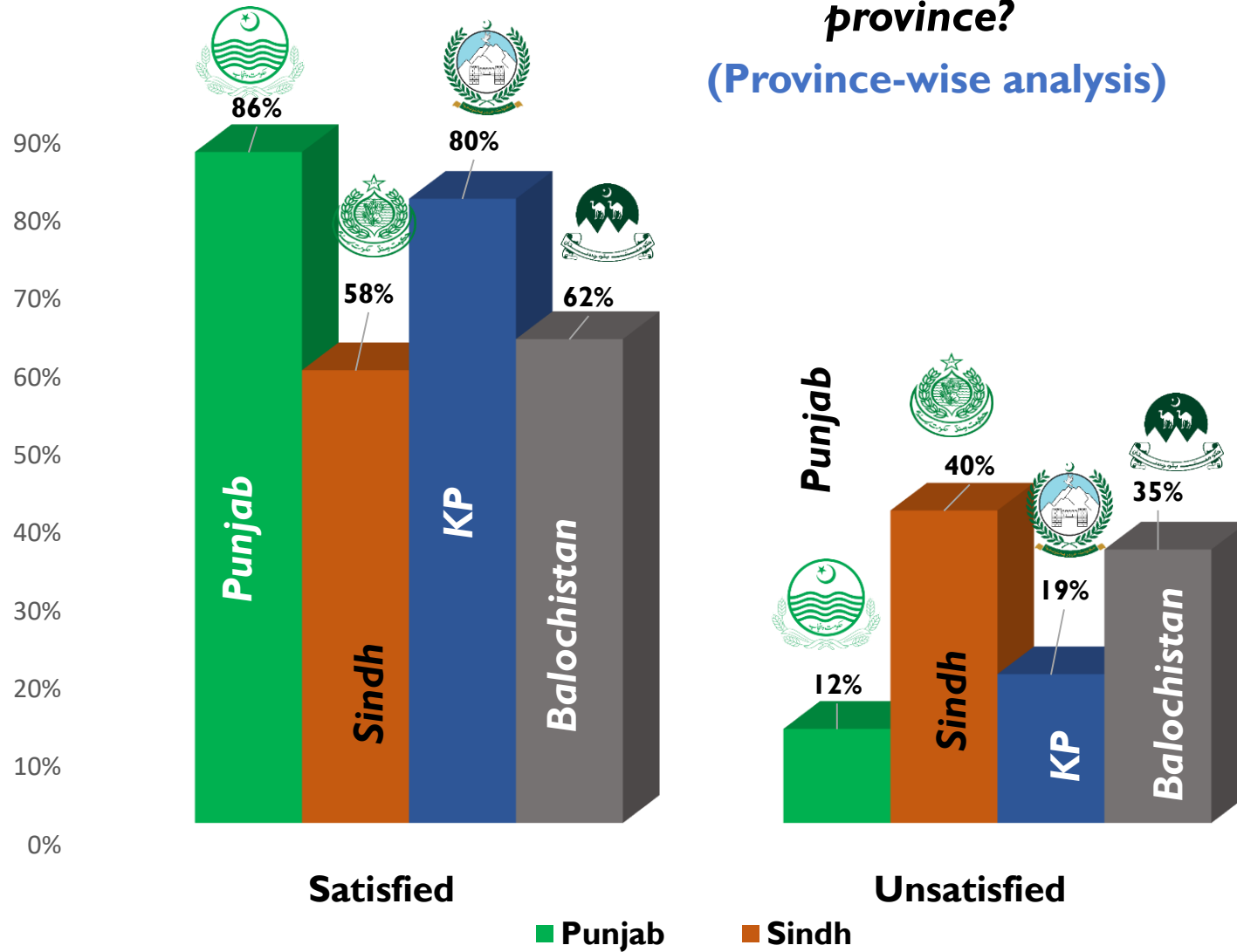


In Punjab the 72% of the voters are generally satisfied followed by KP. Whereas, the Sindh turns out in lowest in positive perception in providing basic health facilities.

PUBLIC EDUCATION FACILITIES

Q: Overall, are you satisfied with the public education facilities provided in your province?

(Province-wise analysis)



In Punjab the 86% of the voters are satisfied with the public education facilities followed by KP 89%. Whereas, the Sindh turns out in highest in negative perception in education facilities.

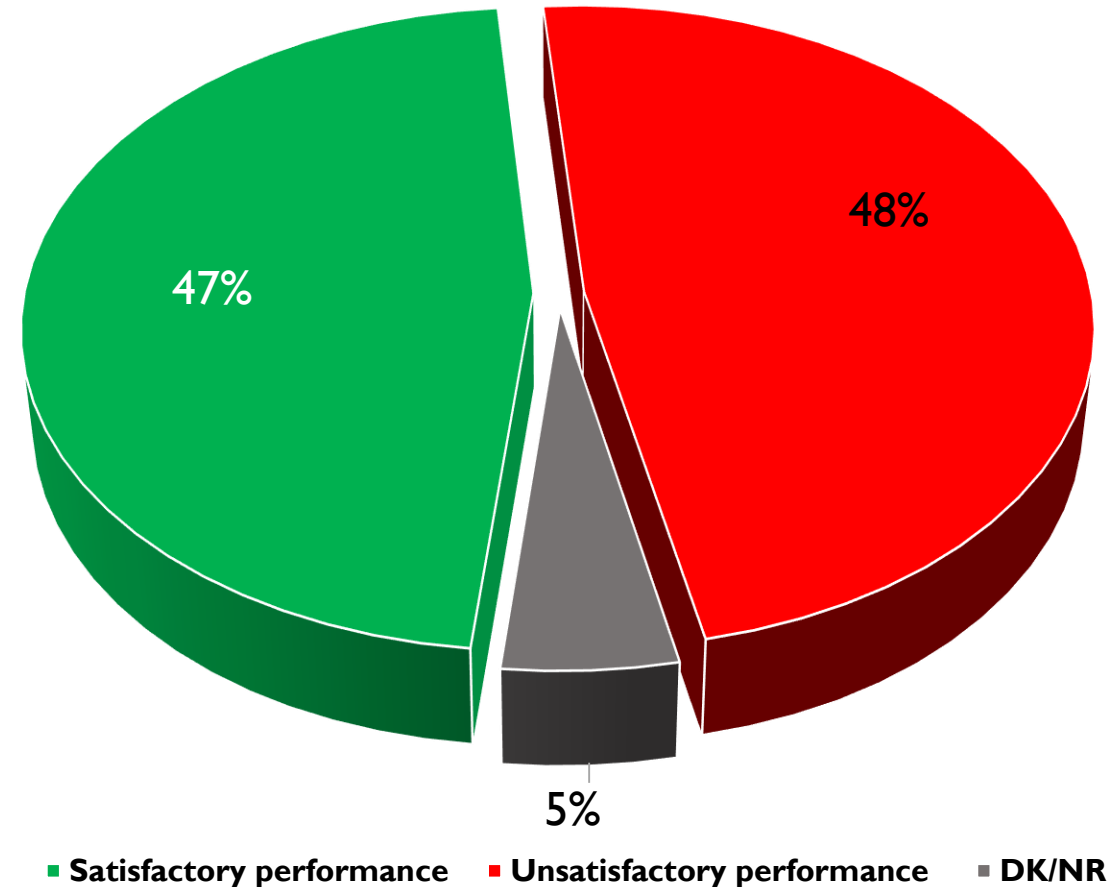
Performance of the Chief Ministers

Q: Which of the following CM have done development work of your satisfaction in your respective province? (Slide 1/2)

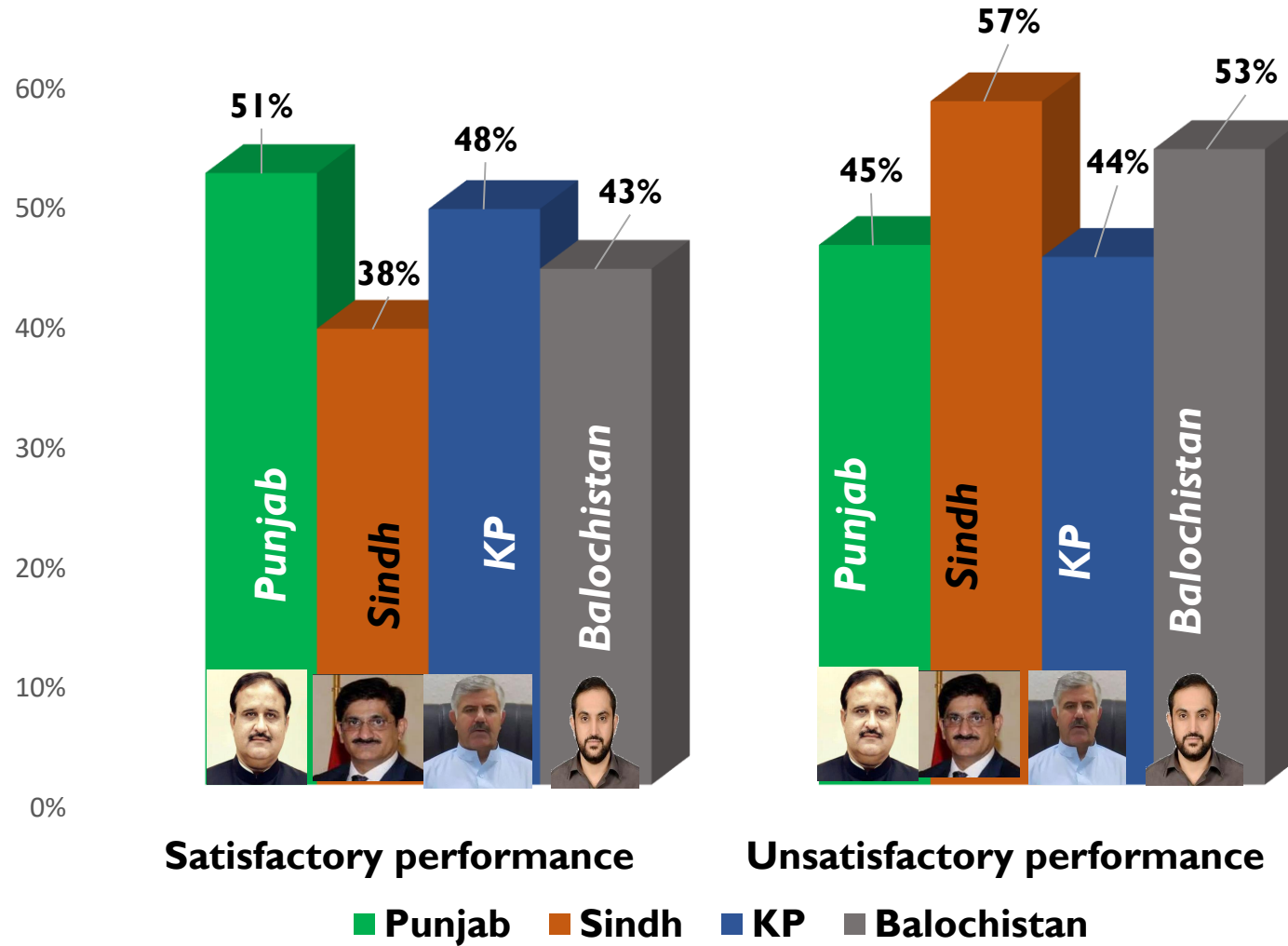


When we see the combined results 47% of the voters say that they are satisfied with performance/development work of their respective CMs, while 48% said they are not satisfied with the performance of their CM.

All four provinces



Q: Which of the following CM have done development work of your satisfaction in your province? (Slide 2/2)
(Province-wise analysis)

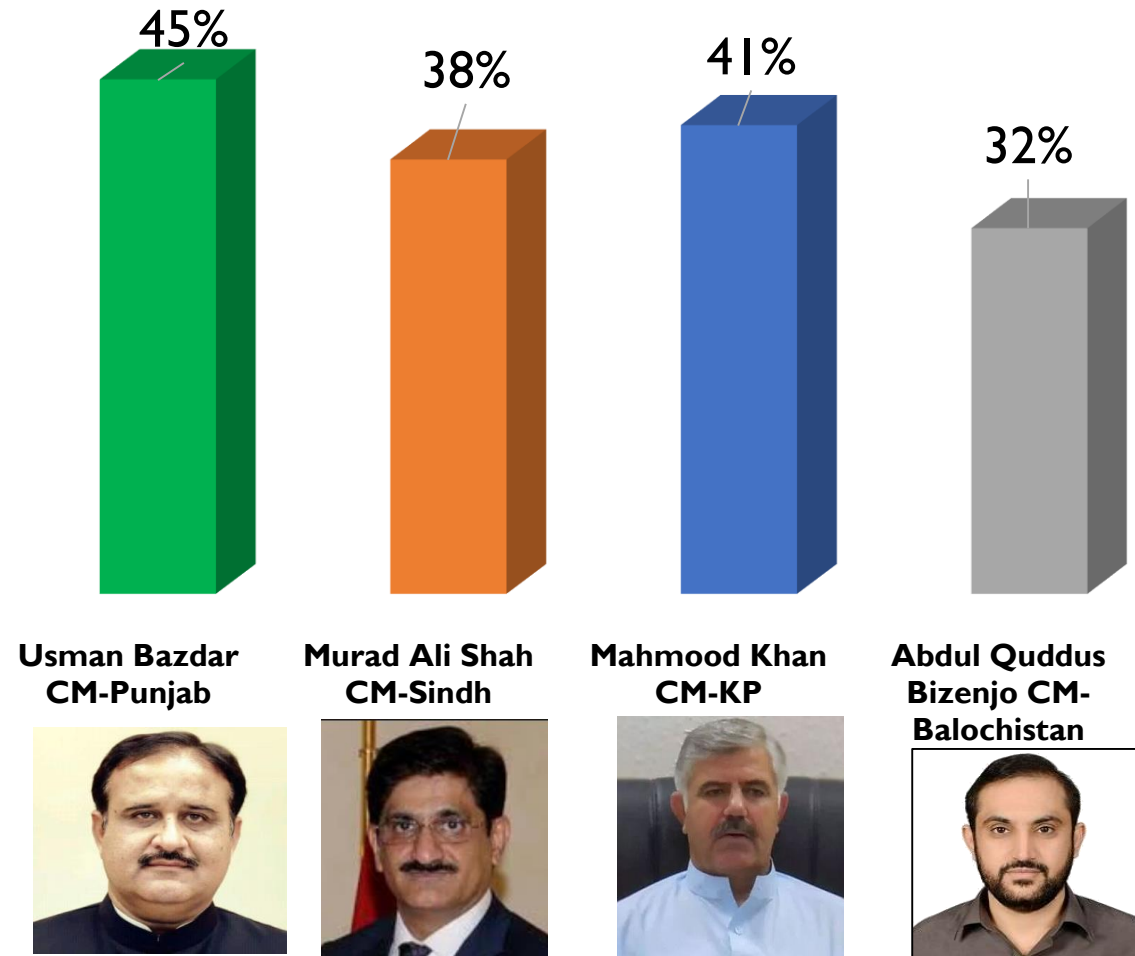


The satisfactory level of voters is relatively higher in Punjab & KP comparing to Sindh and Balochsitan.

Q: In your opinion, Which of the following Chief Ministers, do you think is performing better in his province? (Slide 1/2)

(Approval Ratings Only)
In their Respective Provinces

45% of the Respondents from Punjab said CM Punjab Sardar Usman Ahmed Khan Buzdar performing better in his province. 41 % from KP said CM KP Mehmood Khan, 38% from Sindh said CM Sindh Murad Ali Shah and 32% from Balochistan rated Mir Abdul Quddus Bizenjo performance as better.



Ballot Test

Q: Thinking now about new elections, if the national assembly elections are held today, for which political party would you like to vote?

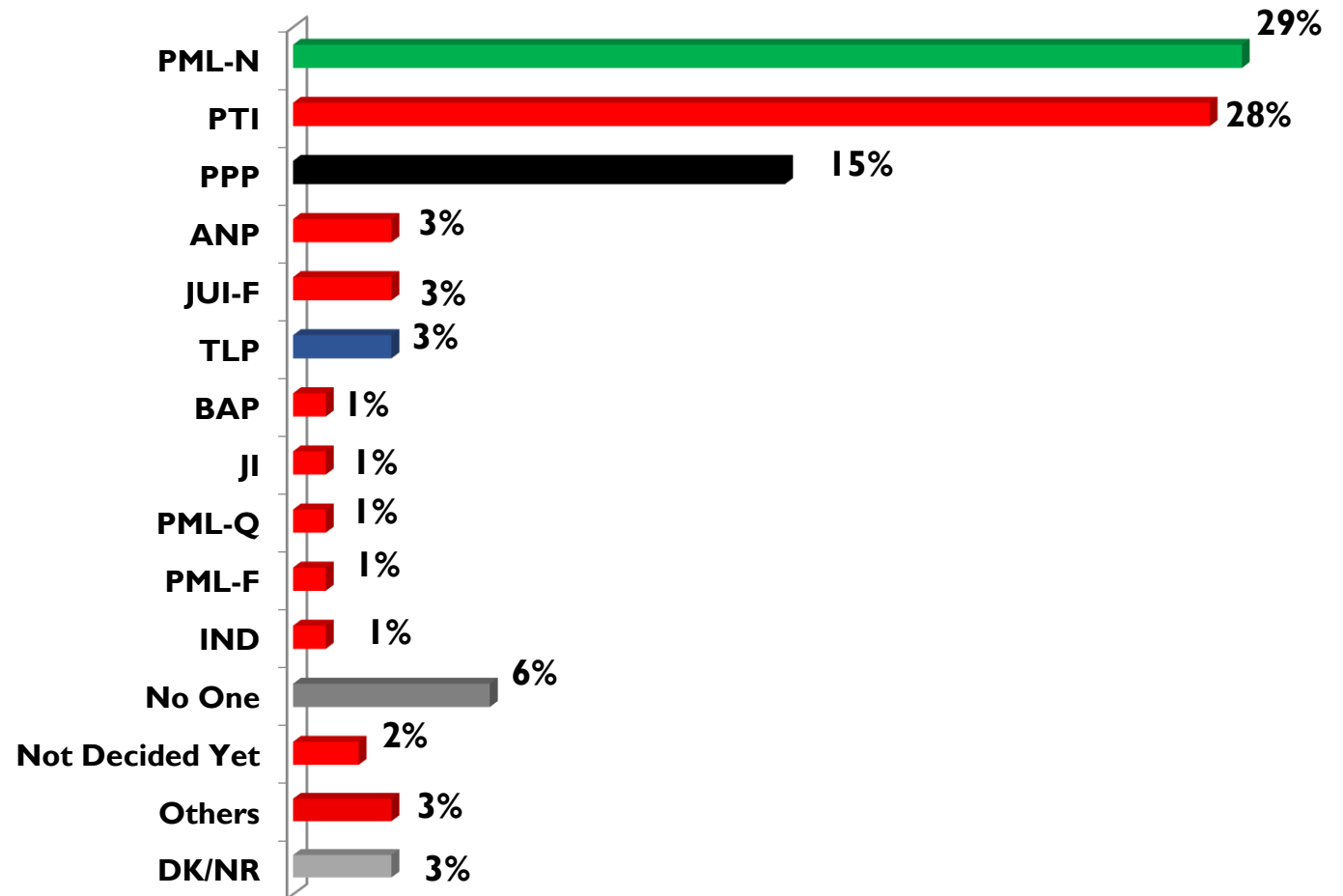
(Slide 1/3)

Open-ended

All four provinces



Both the biggest parties are standing at neck to neck in case of elections with 29% of the voters favoring PML-N, While 28% favoring PTI whereas 15% of the voters said they will vote for PPP in case of elections held today.

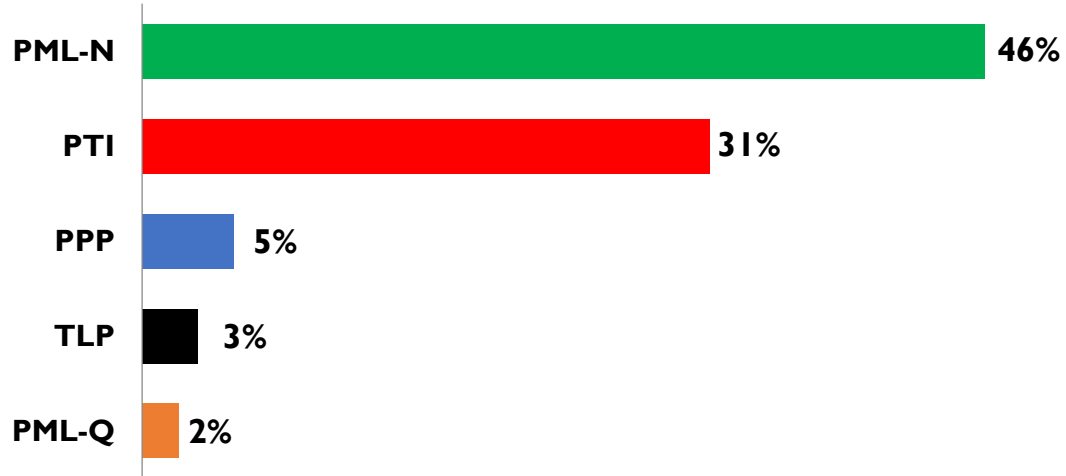


Q: Thinking now about new elections, if the national assembly elections are held today, for which political party would you like to vote?

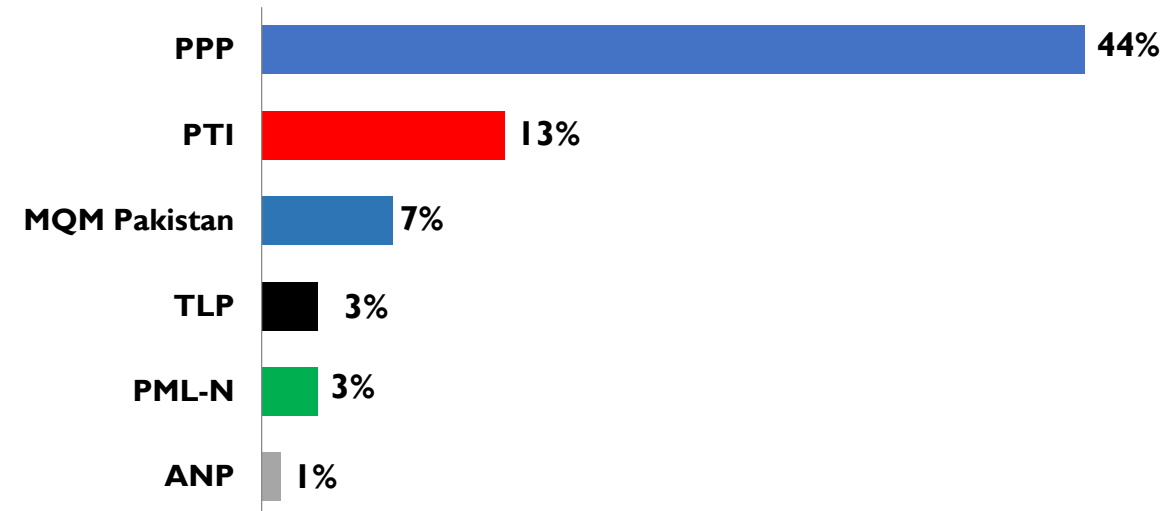
(Slide 2/3)

(Province-wise analysis)

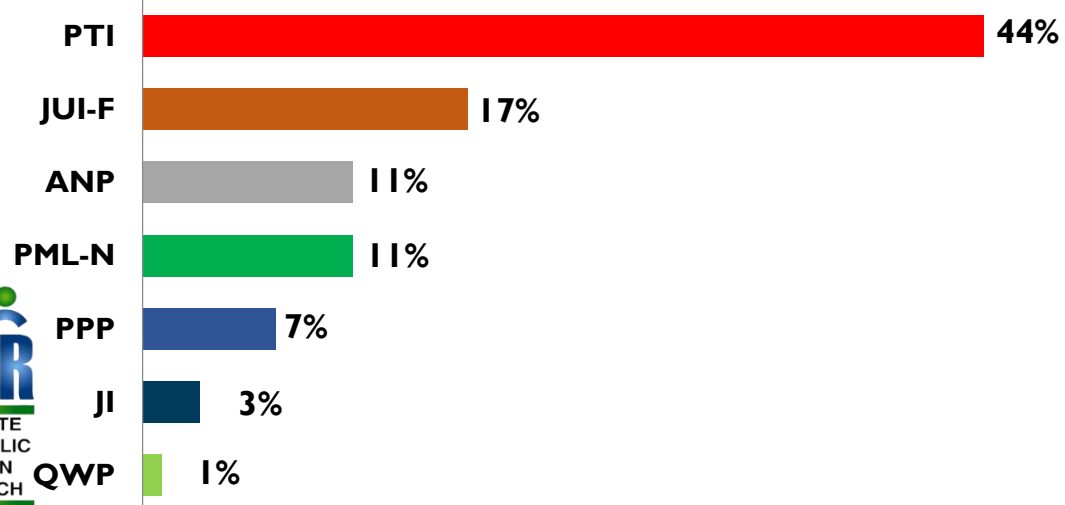
Punjab



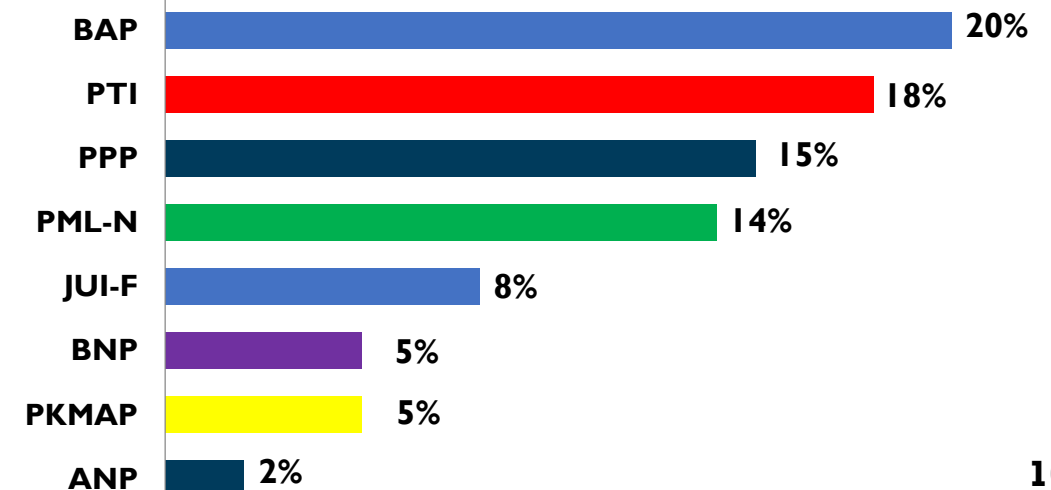
Sindh



KP



Balochistan

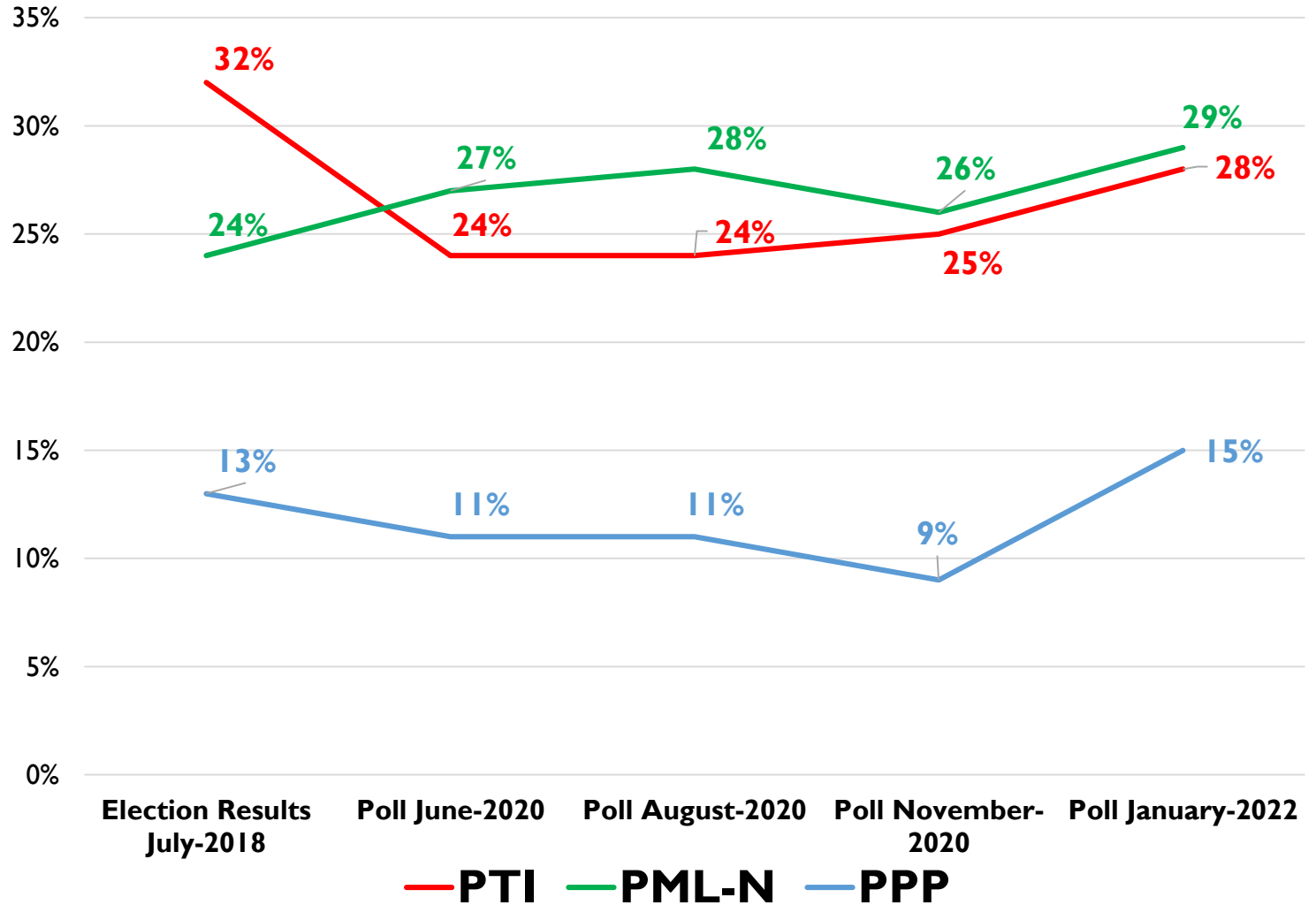


Q: Thinking now about new elections, if the national assembly elections are held today, for which political party would you like to vote?

(Slide 3/3)

(Election Results July-2018 Vs. Poll June-2020 Vs. Poll August-2020 Vs. November 2020 Vs. Poll Jan-2022)

(Top 3 Parties)



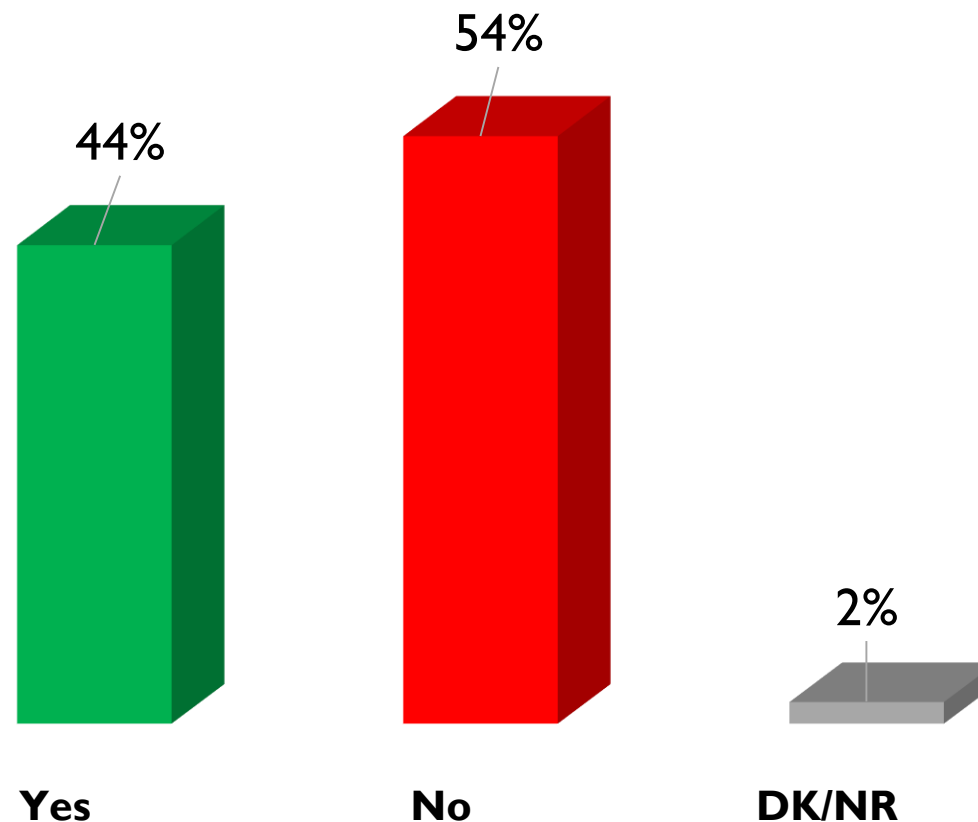
A close look at the numbers tells us that although PTI has lost its popularity for 4% percentage points, but PML-N has gained only 5% since the elections of 2018. Whereas PPP rating is steady going up within margin of error (2.2%)

Q: Have you voted for PTI in the last 2018 elections?



Overall 44% of the respondents said that they voted for PTI in last 2018 General Elections.

All four provinces



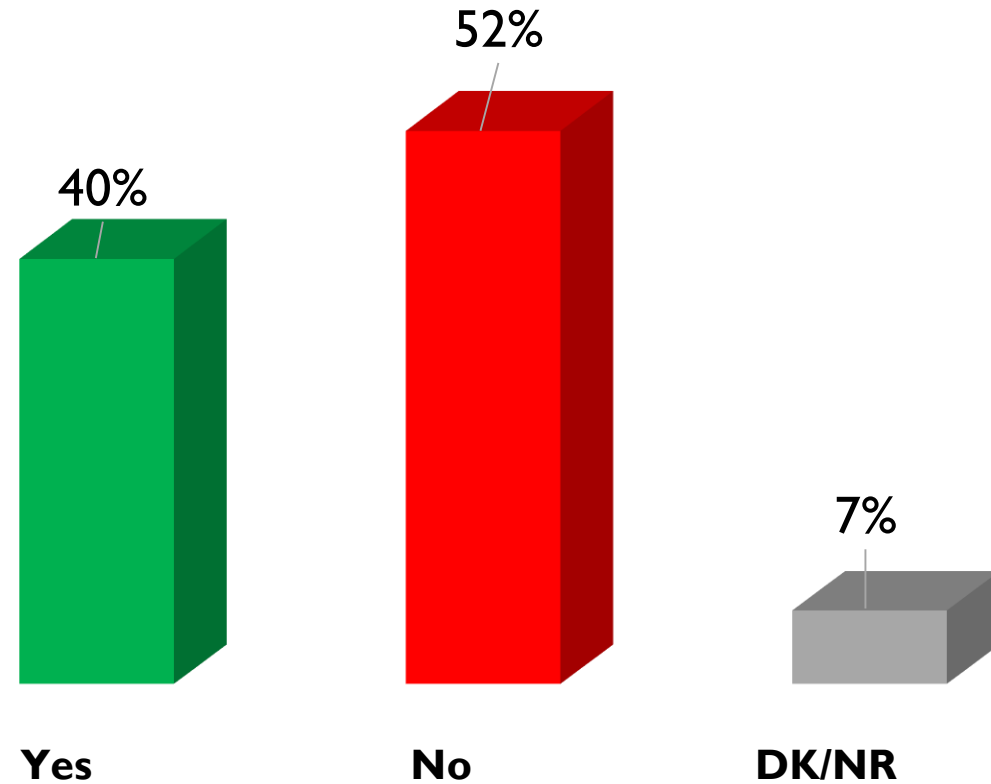
Q: Will you vote for PTI in upcoming 2023 elections?

[Of that 44% said voted PTI in 2018 elections]



Of that 44% who said they voted for PTI in 2018 election, 52% of these respondents said they will not vote for PTI in upcoming 2023 elections.

All four provinces

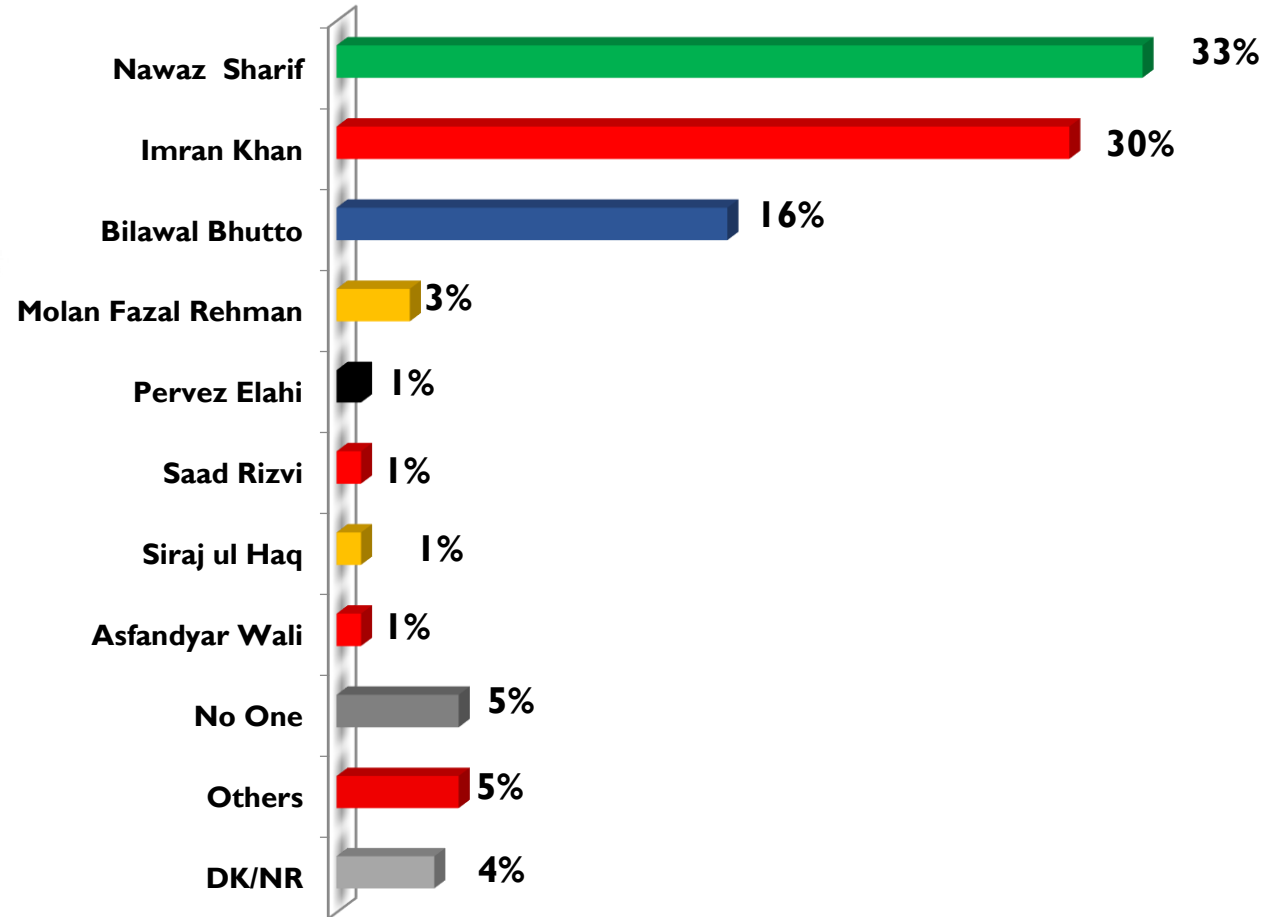


Q: Which of the following party leader do you think can solve your and problems of Pakistan?



33% of the respondents said Nawaz Sharif can solve their and problems of Pakistan, while 30% said PM Imran Khan followed by 10% Bilawal Bhutto.

All four provinces

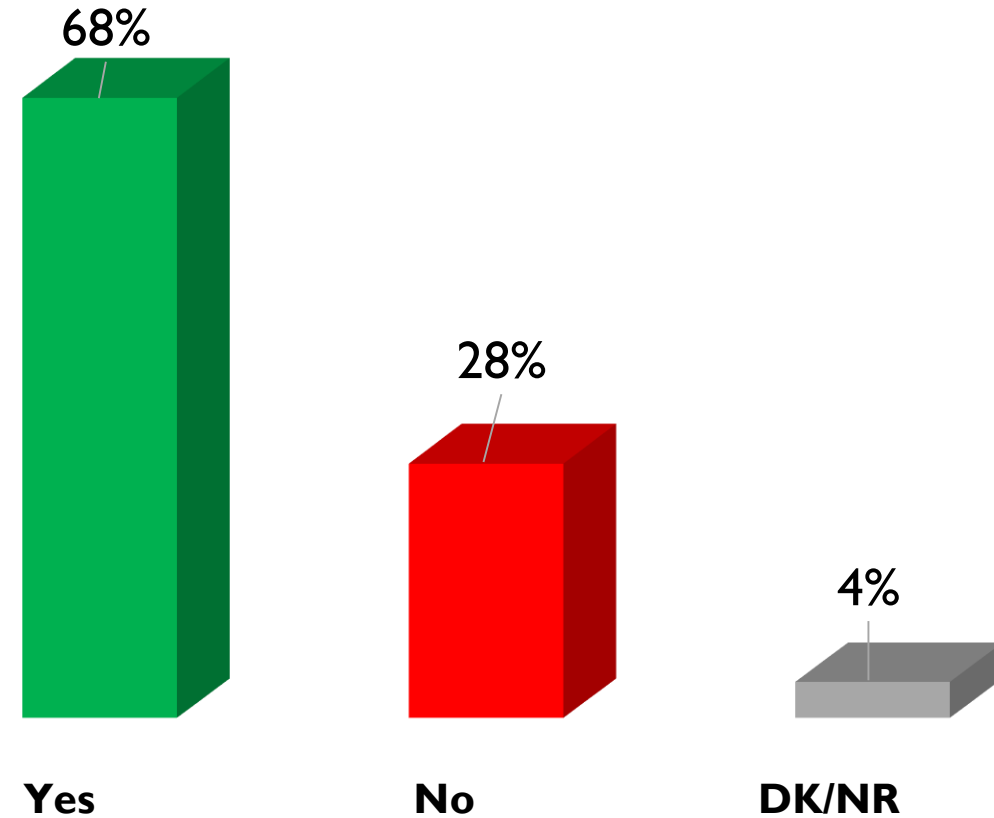


Q: Do you think that former Prime Minister Nawaz Sharif should return to Pakistan and should face the courts?



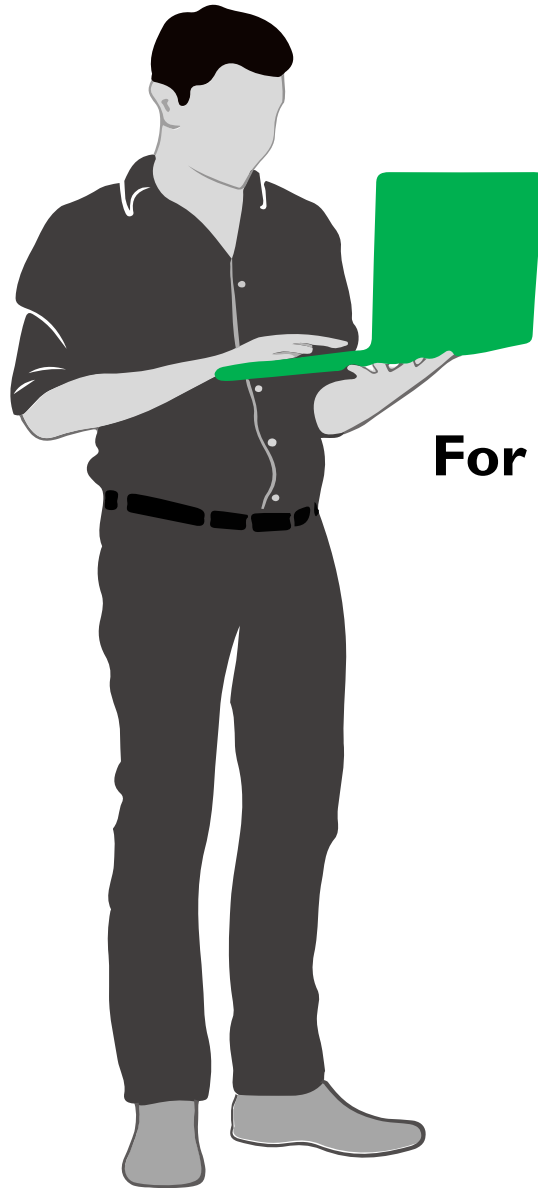
All four provinces

Majority 68% of the respondents said former Prime Minister Nawaz Sharif should return to Pakistan and should face the courts, 28% said he should not return.



SURVEY HIGHLIGHTS





Thank you!

For any further query regarding this survey please feel free to contact.

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